



香港船東會

Hong Kong Shipowners Association



年刊 YEAR BOOK 2024-2025

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Appreciation 鳴謝

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Welcome Message

歡迎詞



Angad Banga, JP

Chairman
主席

It gives me great pleasure to introduce the 2025 edition of the Hong Kong Shipowners Association Yearbook. Within these pages, you will find a comprehensive account of the many issues in which the HKSOA has been actively engaged over the past year, in steadfast service to its members and Hong Kong's maritime industry. The Yearbook also offers a rich collection of highlights from the numerous events and initiatives that the Association has organised to foster knowledge exchange and strengthen business partnership.

The year 2025 has proven to be one of considerable complexity in the maritime industry. The regulatory landscape is evolving rapidly, with announcements on the International Maritime Organization's net-zero framework anticipated to come later this year. At the same time, heightened geopolitical tensions and trade tariffs have introduced a level of uncertainty that makes long-term planning increasingly difficult. For shipowners and charterers alike, this year has truly tested the resilience of our industry and the HKSOA has served as a vocal advocate for a collaborative and rules-based system.

Domestically, we have seen meaningful progress, including the strengthening of the Government's Maritime and Port Development Board and the advancement of green shipping and alternative fuel strategies. Nationally, our engagement with stakeholders on the Mainland has deepened, with more frequent professional exchanges and information sharing. On the international stage, the HKSOA has continued to represent the interests of our members with vigour, contributing to policy, operational, and technical discussions and reinforcing our standing as the "Voice of Asia".

This Yearbook not only chronicles our achievements but also serves as a guide to the breadth of services the Association provides. The growing membership and diverse engagements continue to support the vitality and cohesion of our maritime community.

It is a profound honour to serve as Chairman of the Association. I am fortunate to be supported by a dedicated Executive Committee and sub-committees, whose commitment and expertise continue to inspire, as well as friends and partners from across the maritime community in Hong Kong and across waters. Together, we shall persist in our advocacy, embracing creativity and inclusiveness as circumstances demand. We remain committed to delivering efficient and effective services to our members.

I hope you enjoy reading this Yearbook. Let us continue to stand united, and act together with purpose.

Angad Banga, JP
Chairman

本人深感榮幸為各位介紹《2025年香港船東協會年刊》。本年刊全面回顧協會過去一年積極參與的各項事務，彰顯本會堅定服務會員及香港航運業的承諾；並同時輯錄了協會為促進知識交流與強化業務夥伴關係所籌辦的系列活動及舉措的精彩亮點。

2025年航運業形勢錯綜複雜：監管格局迅速變化，國際海事組織的淨零排放框架政策預計將於今年稍後發布；地緣政治緊張局勢加劇與貿易關稅等不確定性，更為長期規劃增添挑戰。對船東與承租人而言，今年無疑考驗著行業的韌性，而香港船東協會始終秉持協作精神，積極倡導以規則為本的體系。

於本地層面，協會取得顯著進展，包括強化政府轄下「海運及港口發展局」職能，並推進綠色航運與替代燃料策略。在國家層面，我們不斷深化與內地持份者合作，專業交流與信息共享更趨頻繁。而在國際舞台，香港船東協會持續積極維護會員權益，為政策制定、營運實務及技術討論積極貢獻，進一步鞏固「亞洲之聲」的國際地位。

本年刊不僅記錄協會成就，更呈現本會提供的多元化服務。會員規模持續增長及參與形式日趨多樣，不斷為航運業界注入活力並增強凝聚力。

本人深感榮幸擔任協會主席，並有幸獲得專業的執行委員會及各分委員會鼎力支持，其奉獻精神與專業見解啟迪良多。同時，亦衷心感謝來自香港及海外航運社群的友好夥伴協力同行。我們將因時制宜，攜手並進，堅持發聲，秉持創新與包容理念持續倡議。協會亦將恪守承諾，為會員提供高效優質的服務。

希望各位能享受閱讀年刊。讓我們秉持共同目標，團結一心，穩步前航。

Angad Banga, JP
主席



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and the work they do to augment Hong Kong as an international
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The Hong Kong Shipowners Association

香港船東會

Patron: Mr Tung Chee Hwa, GBM

The Hong Kong Shipowners Association was incorporated in 1957 by 11 local shipowners with the purpose of creating a forum for shipowners resident in Hong Kong. Over the past 67 years, the Association has grown into one of the world's largest shipowner associations, its members owning, managing and/or operating a fleet with a combined carrying capacity of almost 200 million deadweight tonnes.

The Association welcomes into Associate membership Hong Kong resident companies supplying services to the shipping industry. The composition of membership has enhanced the credibility of the Association within the local community and has given breadth and experience to its international status and relationships.

The Association arranges forums in which members are able to meet and discuss issues of concern, informs the membership of important changes in the shipping environment through educational seminars and circulars, and represents the interests of members at different platforms. The Association is a member of the International Chamber of Shipping (ICS), INTERCARGO, INTERTANKO and Asian Shipowners' Association (ASA), and works closely with various maritime organisations.

The Association's chief purpose is to promote and protect the interests of the Hong Kong domiciled shipowners and ship managers as well as the large number of local professions and services upon whom they rely in the performance of their business.

Our Vision

To be a responsive trade association by adding value to our members' operations, supporting Hong Kong as a leading maritime centre and serving as a respected voice for the shipping sector.

Our Mission

We seek to promote and protect our members' interests, augment Hong Kong as an international maritime centre and as China's super-connector, actively participate in the global regulatory arena, and encourage engagement between the local shipping community and the general public.

榮譽贊助人：董建華先生，大紫荊勳賢

香港船東會於 1957 年，由 11 家本地船東倡議成立，為香港的船東提供一個平台。過去 67 年，協會已發展成為世界最大的船東協會之一。會員成員所控制並 / 或管理的船隊，混合噸位接近 2 億載重噸。

協會歡迎為航運業提供服務的本地公司成為附屬會員。協會會員的組合提高了協會在本地的信譽，同時也為其拓展國際地位及關係提供空間及經驗。

協會舉辦各類活動，為會員提供平台，討論共同關心的議題。通過培訓研討會和會員通訊等，使會員瞭解航運環境的重要變化。協會亦在國內外的許多平台，代表會員的利益。協會是國際航運公會 (ICS)、國際乾散貨船東協會 (INTERCARGO)、國際獨立油輪船東協會 (INTERTANKO) 及亞洲船東協會 (ASA) 的成員。同時，協會與多個本地、國家和國際層面的海事機構保持緊密合作關係。

協會的主要宗旨是促進和維護香港本地船東與船舶管理者、及其業務運作所依賴的大量本地專業和服務機構的利益。

我們的願景

積極有為的航運同業商會 —— 協助會員業務增值，支持香港作為一個主要的航運中心，代表業界強力發聲、贏取尊重。

我們的使命

致力促進及維護會員權益，提升香港作為國際航運中心及國家「超級聯繫人」的地位，積極參與全球規管工作的制訂，並鼓勵本地航運業界與市民大眾更多互動交流。



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Chairman's Annual Report 2024

(Presented to Association members at the Annual General Meeting in November 2024)

2024 主席年度報告

(於 2024 年 11 月會員周年大會提交)

A year ago, my predecessor as Chairman, Wellington Koo, talked about Hong Kong consolidating its position as a 'super-connector' between East and West. They turned out to be prophetic words indeed after last month's policy address.

This past year has truly demonstrated the vital role our industry will play in Hong Kong's future. The Chief Executive's policy address aligned perfectly with our vision - to drive Hong Kong forward as a progressive, innovative, and sustainable global maritime hub. Perhaps more importantly for me, they also show the role we contribute to growing the economy of this great city we call home.

The Hong Kong Shipowners Association can take pride that the government's strategy reflects so many of the recommendations that we put forward and which bear testament to our goal of helping Hong Kong flourish.

Our submission, titled "New Quality Productive Forces for Hong Kong Maritime", focused on five key areas: Green Shipping, Commodity Trading, Maritime Services, Global Partnerships, and an Institutional Framework. We are delighted that so many of these recommendations were adopted - including reforming the Hong Kong Maritime and Port Board. This shows our policy engagement makes an impact.

We are already seeing policy turn into action, and the reform of the Hong Kong Maritime and Port Board shows that steps are already being taken to ensure our industry remains central to the future of Hong Kong.

Our policy work and achievements over the last 12 months have demonstrated the value of working together as a united front. But it is far from our only focus.

We have moved the industry forward by convening global dialogues. As an example, in May, we hosted the Asian Shipowners' Association AGM events right here in Hong Kong. With 700 attendees and the participation of the IMO and ICS, it demonstrated our influence in the global maritime community.

And, of course, this week we are witnessing a stellar series of events that form Hong Kong Maritime Week, and concurrently the ICS Hong Kong Global Maritime Trade Summit too. This premier event convenes industry leaders from around the world to shape a rules-based regulatory environment and level playing field. It is a platform to reinforce Hong Kong's leadership in the maritime industry.

Our front-and-center participation in those forums is testament to the role the HKSOA can play on the global stage. It will also demonstrate our ability to promote and protect the interests of the Hong Kong maritime industry, and to enhance Hong Kong's role as an international maritime center.

It will be an opportunity for partners across the world to come together to celebrate the successes of this great industry and confront the challenges we face in the decades ahead.

年前，前任主席顧之灝談到香港要鞏固其作為東西方「超級聯絡人」的地位，這番話像先知預言，真實出現在上月發表的 2024 施政報告中。

過去一年確實展示了航運業為香港的未來發揮重要作用。行政長官的施政報告與業界的願景完美契合——推動香港成為先進、創新及可持續的全球航運樞紐。也許對我來說，更重要的是同時凸顯我們為了香港這個家，這個偉大城市的經濟增長所作出的貢獻。

香港船東會感到自豪的是，政府策略方案反映了許多我們提出的建議，亦證明了協會承擔幫助香港繁榮的目標。

我們提交了以“香港航運新質生產力”為題的意見書，聚焦五個關鍵領域：綠色航運、商品貿易、航運服務、全球夥伴和體制框架。我們很高興當中許多建議被採納，包括改革香港海運港口局，顯示我們的政策參與產生了影響。

我們看到了政策落實為行動，香港海運港口局的改革和採取了措施，確保航運業仍然是香港未來的核心。

過去 12 個月協會的政策工作和成就證明了統一戰線共同合作的價值，但這實非我們唯一的關注點。

協會透過召開全球對話推動業界向前發展。例如，今年 5 月在香港舉辦了亞洲船東協會年度大會活動，有 700 名與會者以及國際海事組織和國際航運公會的共同參與，足證我們在全球航運界的影響力。

當然，本週我們見證了香港航運週一系列的精彩活動以及同期舉行的國際航運公會香港全球航運貿易高峰會。這盛會匯集了來自世界各地的業界領袖，共同塑造一個基於規則監管和公平競爭的環境，構建加強香港在航運業領導地位的平台。

我們積極參與多個論壇，凸顯香港船東協會在全球舞台上可以發揮的作用，同時展示我們有能力促進和保障香港航運業的利益，以及鞏固香港作為國際航運中心的地位。

這將是世界各地合作夥伴聚首一堂的機會，慶祝業界的成就，共同應對在未來幾十年面臨的挑戰。



INFINITE VALUE

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COSCO SHIPPING (Hong Kong) has the distinctive advantages of enjoying strong support of the Motherland and being closely connected to the world. The company devotes to developing an international platform for capital investment and has invested in Greece's Port of Piraeus, Hainan Harbor and Shipping Holding, and a marine equipment leasing platform in North America.

A digitalized intelligent ship service and green marine fuel platforms

In keeping with the trend of green, low-carbon and digitalized development in the shipping industry, COSCO SHIPPING (Hong Kong) has established a digitalized intelligent ship service platform. The company has invested and established COSCO SHIPPING Green Digital Intelligence Ship Services Co., Ltd. and Shanghai JOYFuel Green Energy Co., Ltd., and is forging ahead in the tracks of “digital intelligence” and “green and low-carbon”.



中遠海運（香港）有限公司
COSCO SHIPPING (HONG KONG) CO., LIMITED
中遠海運國際（香港）有限公司
COSCO SHIPPING INTERNATIONAL (HONG KONG) CO., LTD

Chairman's Annual Report 2024

2024 主席年度報告

By working together, with shared purpose, we can overcome any hurdles we face and usher in an exciting new era for shipping. HKSOA will continue to champion this industry we care so deeply about.

Thank you all for the tremendous support that I, the Managing Director, the Committee Chairs and Secretariat have received. Little of what we have achieved over the last 12 months would have been possible without it.

I would like to relay my deepest gratitude to the Secretariat, led by Managing Director Sandy Chan, for their diligence and dedication. Their hard work has allowed us to shine and, I believe, leaves us in a very strong position as we look forward to 2025.

While we continue to face challenges – from climate change to regulatory scrutiny, and the battle for talent – they are also shared challenges which can be tackled most effectively with shared solutions.

We have made significant headway. Let's remain united in purpose navigate with optimism into the future. If we stay on course, Hong Kong's brightest days still lie ahead.

I look forward to another 12 months of achieving great things together.



Angad Banga, JP
Chairman 2024/2025

透過一起努力，抱有共同目標，我們可以克服面臨的任何障礙，開創令人興奮的航運新時代。香港船東會將繼續支持我們非常關心的航運業。

感謝大家給予我、董事總經理、委員會主席和秘書處的大力支持，否則，我們過去 12 個月所取得的成就幾乎是不可能的。

我要衷心感謝董事總經理陳佩珊領導的秘書處的勤奮和付出。我相信，他們的辛勤工作不但使我們大放異彩，還會造就我們在展望 2025 年時處於非常有利的地位。

雖然我們不斷面臨從氣候變化到監管審查以及人才爭奪等種種挑戰，但同時是可以透過分享解決方案有效地應對的共同考驗。

我們已經取得了重大進展。讓我們保持團結一致，樂觀地走向未來。如果我們堅持到底，香港最輝煌的日子就在前方。

期待著接下來 12 個月攜手取得偉大的成就。

2024/2025 年度主席
Angad Banga, JP



為每一次信賴遠航

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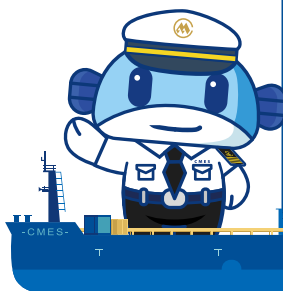
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Association Annual Review 2024

(Presented to Members at the 2024 Annual General Meeting)

2024 協會年度回顧

(於 2024 年度會員大會提交)



Sandy Chan

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2 024 was both a challenging and fruitful year for the Hong Kong Shipowners Association. It was challenging because the shipping industry continued to face many new issues, given the fast-changing geopolitical environment and the more-demanding regulatory requirements. And it was fruitful because the Association made certain significant achievements at all levels – local, national, and global.

This Annual Review explores several key matters that occupied the Association during the year and reports on its usual operations.

2 024 年對於香港船東會來說，既是充滿挑戰也是豐收的一年。挑戰緣於航運業面對著快速的地緣政治環境變化和更嚴格的監管要求，許多新問題接踵而至。雖然如此，協會在本地、國家和全球各個層面均取得卓越的成果。

本年度報告探討協會過去一年處理的主要議題和日常工作。





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Environmental and Technology Issues

Reducing Greenhouse Gas (GHG) emissions

Short-term measures. The Energy Efficiency Existing Ship Index (EEXI), the Carbon Intensity Indicator (CII) and the Ship Energy Efficiency Management Plan (SEEMP) Part III came into force in January 2023 for ships greater than 5000 gt. Global studies have found that the CII depends much more on voyage type than ship efficiency. The International Maritime Organisation (IMO) decided at MEPC82 that a gap analysis was the best way forward to improve the CII and came up with a two-phase approach. The first phase is expected to enter into force in January 2025. The second phase, comprising two items *The impact of idle and port waiting time and Impact of short voyages*, is expected to come into force in January 2027. If these two items can be resolved and moved into the first phase, the CII might have a chance of being a meaningful tool to lower greenhouse gas emissions from January 2025 onwards. If not, the mid-term measures, which have a target implementation date of January 2027, could well eclipse the CII with unknown consequences.

The Association is concerned about the lack of urgency to finalize the CII issues, especially as charterers, owners, banks, financial institutions and insurers that signed up to the Poseidon Principles continue to put a great deal of emphasis on the CII.

環境與技術議題

減少溫室氣體（GHG）排放

短期措施。現有船舶能效指數（EEXI）、碳強度指標（CII）和船舶能效管理計劃（SEEMP）第三部分已於2023年1月正式對5,000總噸以上的船舶生效。全球研究發現，CII取決於航次類型多於船舶效率。國際海事組織（IMO）在第82屆會議（MEPC82）判定差距分析是優化CII的最佳方法，並提出兩個階段方案。第一階段預期2025年1月生效，第二階段包括兩個項目：閒置和港口等候時間的影響以及短途航行的影響，預計於2027年1月實施。如果這兩個項目可以及早議決並提前納入第一階段，那麼CII便有機會自2025年1月起成為有效降低溫室氣體排放的方法。否則，預期2027年1月實施的中期措施很大可能與CII重疊，帶來不確定的後果。

由於已簽署《波塞冬原則》的租船者、船東、銀行、金融機構和保險公司一直高度重視CII，協會擔心落實解決CII方案的迫切性不足。





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Mid-term measures. There was considerable work at MEPC82 to advance the measures, but many issues still need to be resolved. It is believed that the 2030 goals can be achieved with the short-term measures if enough ships use LNG and biofuels, but the 2040 goal of a reduction in GHG emissions by 70%, striving for 80%, and the net-zero goal of 2050 can be achieved only if suitable mid-term measures are approved in 2026, with planned implementation in January 2027. Previously, four different schemes were promoted, but they were reduced to two basic schemes.

The first scheme, as advocated by the International Chamber of Shipping (ICS), supports a universal fixed GHG levy contribution system, which involves setting up an IMO Fund to support a just and equitable transition in developing countries to help them manage climate change. The second scheme supports a GHG reduction system using a Global Fuel Index (GFI), with increases in a predetermined manner. Ships that fail to meet the required standard would be penalised, and an incentive would be paid to ships using new greener fuels to help offset their higher costs. The advocates believe that this idea is better than the levy as it might be easier to adjust the GFI for certain routes where high freight rates would negatively impact poor countries, especially regarding transporting food and fertilisers.

Although the two schemes are still a long way apart, there is some optimism for a compromise, so that one overall scheme can be developed for approval at MEPC84 with implementation in January 2027.



Other environmental matters

Fit-for-55 policy

The *fit-for-55 policy* of the European Union (EU), aiming for a 55% reduction in carbon emissions by 2030, started with the EU's Emissions Trading Scheme in January 2024. This requires ship owners to purchase carbon allowances to cover CO₂ emissions on voyages to the EU. Many Association members initially experienced considerable delays and difficulty setting up an operator holding account. With the Association's assistance, the problems were mostly overcome.

The second related scheme, the FuelEU Maritime, which will come into force in January 2025, requires ships of 5000 gt and above to reduce emissions by increasing the use of sustainable low- or zero- emission fuels for voyage to EU ports and between ports in the EU. The limits will initially be low, but they will become increasingly stringent over time: 2% from 2025 to 2030, 6% up to 2035 and 14.5% to 2040. Companies that do not comply with the rules by May 2026 will have to pay a penalty, which will go into a green fuel fund. Ship owners can pool ships to help one another with compliance, provided the ships in the pool have the same verifier. Passenger ships and container ships must use onshore power if available, unless they use an alternative zero-emissions technology.

中期措施。MEPC82 已為推進措施做了大量工作，但仍有許多問題需要解決。相信只要有足夠的船舶透過短期措施使用液化天然氣和生物燃料，便可實現 2030 年的目標。可是，適當的中期措施須於 2026 年獲批，並按預期 2027 年 1 月實施，方能有效實現 2040 年溫室氣體排放量減少 70%、力爭 80%，以及 2050 年淨零排放的目標。較早前曾推出的四種不同方案，已精簡為兩個基本方案。

第一個方案是國際航運公會（ICS）倡議的全球通用溫室氣體固定徵稅制度，透過建立國際海事組織基金，幫助發展中國家得以公正公平過渡，應對氣候變化。第二個方案是支持使用全球燃料指數（GFI）的溫室氣體減排系統，按既定的方式增加。不達標的船舶將受到處罰，而使用新型環保燃料的船舶則獲得獎勵，抵消其較高的成本。倡議第二方案的相信這比徵稅好，因為調整某些航線的 GFI 會比較容易，反之高運費會對貧窮國家，尤其在運輸食品和肥料時產生負面影響。

雖然兩個方案大不相同，但仍抱有樂觀期望能達成協議，制定一個總體方案提交 MEPC84 批准，於 2027 年 1 月實施。

其他環境議題

“Fit for 55” 減排方案

歐盟 (EU) 的 “fit-for-55” 方案以 2030 年碳排放量減少 55% 為目標。歐盟排放交易系統自 2024 年 1 月開始，要求船東購買配額，用作支付前往歐盟航線的二氧化碳排放量。許多協會會員初時在設立運營商賬戶時，經歷嚴重延誤和困難重重。在協會的幫助下，大部分問題已經得到解決。

第二個相關方案是 2025 年 1 月生效的歐盟海運燃料（FuelEU Maritime），要求 5,000 總噸及以上的船舶在往返歐盟港口時增加使用可持續低排放或零排放燃料，以減少排放。初期的限制會較低，但隨著時間的推移，要求將越加嚴格：2025 年至 2030 年為 2%，2035 年為 6%，2040 年為 14.5%。到 2026 年 5 月未能符合規定的公司需支付罰款，存入綠色燃料基金。船東可以匯集船舶互補達標，前提是一眾船舶的驗證機構相同。客船和集裝箱船必須使用可提供的在岸能源，除非採用替代的零排放技術。



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Ballast Water Convention (BWC)

The experience-building phase of the BWC came to an end in September 2024, when ships over 5000 gt had to meet the D2 standards. Although over 40,000 ships now have approved IMO ballast water treatment systems (BWTS), there are many variables and some work better than others.

Since ships may not be able to meet D2 standards in all conditions, some high-ambition IMO Member States are considering alternative means of compliance. These options include (i) port treatment facilities, (ii) mandating the use of Ballast Water Exchange + Ballast Water Treatment, for all ships, and (iii) increasing the ballast water exchange requirement from three times to five. The ICS and the Association are concerned that the best available technology cannot meet the D2 standards in challenging water conditions, so it would be unfair to punish ships based solely on a single non-compliance event in one port. A fairer approach would be to penalize ships only if they fail to comply with D2 standards in multiple ports over a certain period.

Another issue is that there is often a considerable delay in the supply of spare parts and substitutes. There was considerable discussion about this at MEPC82, especially about which parts are considered minor and which major. The former require only a simple test of the system to confirm whether the system is working properly, but if major modifications are carried out, the BWTS would have to be reapproved, which would involve substantial work.

Association members have advised that like ship owners from many other jurisdictions, for many of their ships, they were finding it difficult to comply with the D2 requirements of the BWC. To deal with this, many dispensations have been issued from Flag states but some ports in northern Europe and the Americas are refusing to accept them and require ships to go deep sea to carry out ballast water exchange over five times, which can take up to a week.

壓載水公約 (BWC)

壓載水公約的“經驗累積階段”已於2024年9月結束，5,000總噸以上的船舶必須符合D2標準。即使目前超過40,000艘船舶已配備達IMO標準的壓載水處理系統(BWTS)，但仍存在許多變數，成效各異。

由於船舶無法在任何情況下都符合D2標準，一些較進取的IMO成員國正考慮其他合規方式。選項包括(i)港口處理設施，(ii)強制所有船舶使用壓載水更換+壓載水處理，以及(iii)要求壓載水更換由三次增至五次。ICS和協會擔心，即使是最先進的技術也無法在充滿挑戰的水域條件下滿足D2標準，因此僅根據一個港口的單一違規事件來懲罰船舶是不公平的。較公正的做法是假如船舶在一定時期內在多個港口均不符合D2標準才予以處罰。

另一個問題是零部件和替代品供應經常出現嚴重延誤。MEPC82就此進行了多次討論，特別關注哪些部件被視作次要，哪些是主要。前者只需要對系統進行簡單測試，便可以確認系統是否運作正常，但一旦主要部件進行大修改，BWTS就需要重新獲批，這將涉及大量工作。

協會會員表示，與其他司法管轄區的船東一樣，名下許多船舶都難以符合壓載水公約的D2要求。為解決這個問題，船旗國紛紛頒佈多項豁免，但某些北歐和美洲港口均拒絕接受，並要求船舶在深海進行五次以上的壓載水更換，需耗時一個星期。



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Labour Affairs Issues

Brazilian enforcement of the Seafarer's Identity Document

In 2015, Brazil ratified ILO Convention 185 (C185), which focuses on the Seafarer's Identity Document (SID). Owing to internal considerations and COVID-19 disruptions, Brazil temporarily suspended the enforcement of the SID requirement for foreign national seafarers. In May 2023, Brazil resumed enforcement of the C185-compliant SID, the only SID recognised by Brazilian immigration. Seafarers without a C185-compliant SID face heavy fines.

This matter is expected to be discussed in an ILO Tripartite Committee meeting. The Association gathered information on fines from its members and has been working with the ICS to present the issues to the meeting. Meanwhile, at the Association's request, the ICS raised the matter with the various Brazilian authorities and the IMO representative from Brazil. The ICS subsequently met with the Minister of Employment of Brazil, with a view to sorting out the matter.

Liability Issues

European environmental liabilities

The European Commission (EC) proposed amendments to the EU Ship Source Pollution Directive (SSPD), expanding its scope to include additional MARPOL annexes and Exhaust Gas Cleaning System Residue discharges. Criminal penalties were removed from the SSPD, which now focuses on administrative penalties, but criminal penalties may still apply under the Environmental Crime Directive for intentional or seriously negligent breaches.

Industry organisations collaborated on a joint position paper addressing key points related to the proposed amendments, including clarification on Exhaust Gas Cleaning System Residue, excluding air emissions standards from future SSPD reviews, and aligning the liability exceptions with those in MARPOL. Discussions with the European Parliament are expected to commence late this year. The proposed SSPD amendments are part of a broad package of amendments related to maritime safety directives, requiring consideration by both the European Parliament and the Council of the European Union.

勞工議題

巴西執行對海員身分證件的要求

2015 年，巴西批准了有關海員身分證件（SID）的國際勞工組織第 185 號公約（C185），由於內部考慮和 COVID-19 的情況，巴西曾暫時中止執行對外籍海員身分證件的要求。2023 年 5 月，巴西恢復執行必須符合 C185 的 SID 要求，作為唯一認可海員入境巴西的身分證件，沒持有 C185 標準 SID 的海員將面臨巨額罰款。

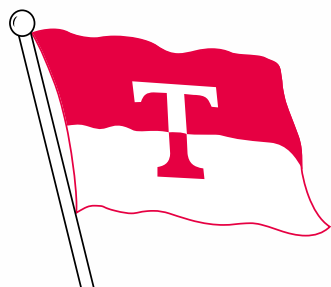
上述議題預計在國際勞工組織三方委員會會議上討論。協會已從會員收集了有關罰款的資訊，並一直與 ICS 合作，爭取在會議上提出。同時，應協會要求，ICS 已向巴西相關部門和國際海事組織的巴西代表反映問題，隨後 ICS 與巴西就業部長聯系，期望事件得以解決。

責任議題

歐洲環境責任

歐盟委員會（EC）提議對歐盟船舶污染源指令（SSPD）進行修訂，擴大範圍以納入 MARPOL 附件和船舶廢氣清洗系統殘留物排放。SSPD 取消了刑事處罰，現在側重於行政處分，但根據《環境犯罪指令》，刑事處罰可能仍適用於故意或嚴重疏忽的違規行為。

業界撰寫了一份聯合立場文件，闡述與擬議修正案相關的重點，包括澄清船舶廢氣清洗系統殘留物、將空氣排放標準排除在未來 SSPD 審查之外，並將責任例外情況與 MARPOL 保持一致。預計年底開始與歐洲議會進行討論。SSPD 擬議修正案是與海事安全指令相關的一系列修正案的一部分，需要歐洲議會和歐盟理事會共同審議。



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Use of new fuels

The ICS secretariat is participating in the IG Pollution Committee's Alternative Fuels Working Group (WG). The WG is focusing on liability and compensation for pollution damage resulting from incidents involving the use of alternative fuels. The WG has identified biofuels, LNG, LPG, hydrogen, ammonia, methanol and batteries as the primary alternative fuels to be considered. The WG may also explore the distinction between "alternative fuels" and "new technologies", with batteries and nuclear energy falling into the latter category.

The International Tanker Owners Pollution Federation (ITOPF) was tasked with producing a report on the nature of and potential liabilities arising from a spill of each of the identified alternative fuels. The WG aims to assess whether the current definition of "pollution damage" in the Bunkers Convention is sufficient to cover such incidents. Reports on LNG, hydrogen, and methanol fuels were provided by ITOPF. The high volatility of these fuels results in different claims and costs than hydrocarbon spills. While clean-up and preventive measures may be minimal, there are risks of fire and explosions, property damage, cryogenic damage (in the case of hydrogen and LNG), personal injury, loss of life and toxic vapours (in the case of methanol).

Amending the HNS Convention to include the use of hazardous and noxious substances (HNS) as bunker fuel may face resistance from the chemical industry. Additionally, amending the Bunkers Convention would bring into focus the question of limitation, especially levels under the Limitation of Liability for Maritime Claims (LLMC). Further work will be undertaken to map out an HNS release, explore existing HNS-related claims data, and address concerns about high-value claims exceeding the existing LLMC limits. ITOPF will also assess additional risks associated with the carriage, delivery and use of these substances as bunker fuel on vessels other than specialist carriers.

使用新燃料

ICS 秘書處正在參與國際保賠協會集團（IG）污染委員會的替代燃料工作小組（WG）。工作小組重點關注使用替代燃料造成污染損害的責任和賠償問題。工作小組已將生物燃料、液化天然氣、液化石油氣、氫氣、氨、甲醇和電池列為主要考慮的替代燃料，可能還會探討“替代燃料”與“新技術”之間的區別，當中電池和核能屬於後者。

國際油輪船東防污染聯合會（ITOPF）的任務是就每一種已確定的替代燃料的洩漏性質及潛在責任撰寫報告。工作小組旨在評估《燃油公約》中“污染損害”的現行定義是否足以涵蓋此類事故。ITOPF 提供了關於液化天然氣、氫氣和甲醇燃料的報告，這些燃料的揮發性高，導致的索賠和成本與碳氫化合物洩漏不同。雖然清理和預防措施可能很少，卻存在火災與爆炸、財產損失、低溫損壞（就氫氣和液化天然氣情況）、人身傷害、生命損失以及有毒蒸汽（就甲醇情況）等風險。

修改《有毒有害物質公約》（HNS）把有毒有害物質用作船用燃料，可能會面對化工界的阻力。此外，修訂《燃油公約》使責任限制問題成為焦點，特別是《海事索賠責任限制》（LLMC）的各個級別。規劃發放 HNS 的進一步工作即將展開，研究現有 HNS 相關索賠數據，解決對超出現有 LLMC 限制的高額索賠的憂慮。ITOPF 還會評估除專業承運船以外的船舶運輸、交付和使用這些物質作為船用燃料所涉及的其他風險。





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Security situation

Houthi action against shipping and the situation in Lebanon, Gaza and Ukraine remain to be major concerns for the shipping community. Particularly in Ukraine, there has been an increase in strikes against Ukrainian ports, resulting in damage to ships. Collateral damage from strikes against port infrastructure remains a threat, but it is very unlikely that either combatant will attack merchant shipping. The threat from floating mines in the western Black Sea remains. Turkey, Bulgaria and Romania are disposing of them where they are identified.

AIS and GPS spoofing is more widespread than previously thought. There has been a tenfold increase in this activity since 2023, and this is not restricted to areas of conflict. There is also activity in the Baltic, Mediterranean and South China seas. There is a general feeling that industry guidance may be necessary.

安全局勢

胡塞武裝組織針對航運的攻擊，以及黎巴嫩、加沙和烏克蘭的局勢，依然是業界非常關注的問題。特別是攻擊烏克蘭港口的次數增加，導致船舶受損，毀壞港口設施的附帶損害仍然帶來威脅，但雙方襲擊商船的可能性很微。黑海西部浮雷的威脅依舊存在，土耳其、保加利亞和羅馬尼亞會在發現浮雷的地方即時處理。

自動識別系統（AIS）和全球定位系統（GPS）的誘騙個案比想像中更為普遍。自 2023 年以來，已增加十倍，而且並非局限於衝突地區，在波羅的海、地中海和南中國海也出現欺詐活動。普遍認為需要為業界提供指引。



Local Affairs

Policy Address initiatives

We fully support the national strategic plan to consolidate Hong Kong's position as an "international finance, shipping and trade centre". Again, this year, we saw the results of the advocacy work and lobbying efforts of the Association. In its submission for the 2024 Policy Address consultation, we made innovation and reform recommendations in five areas: (i) Green Shipping, (ii) Commodity Trading, (iii) Maritime Services, (iv) Global Partnerships, and (v) an Institutional Framework. The Administration accepted many of the recommendations of the Association.

The various new policy initiatives on Commodity Trading, including the creation of a commodity trading ecosystem in the city, are a big step in the right direction. Clearly, wider integration of financial services with the maritime industry would help attract more commodity traders to Hong Kong, thus promoting not only the finance and trade, but also maritime and port development.

本地事務

施政報告倡議

協會全力支持國家策略，鞏固香港作為「國際金融、航運和貿易中心」的地位。今年，協會在推廣和游說工作再度取得成果。協會在《2024 年施政報告》公眾諮詢中，提交了五個領域的創新和改革建議：(i) 綠色航運，(ii) 商品貿易，(iii) 航運服務，(iv) 全球夥伴，以及 (v) 體制框架。政府接納了協會的許多建議。

有關商品交易的各項新政策舉措，包括在香港建立商品交易生態圈等，都是朝著正確方向邁出的一大步。顯然，金融服務與航運業更廣泛的整合，有助吸引更多的商品貿易商到來香港，不單促進金融和貿易，亦能加強航運和港口的發展。



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Shape a better maritime future with us - starting today!



Association Annual Review 2024

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We welcome the many new and practical Green Shipping measures by the Administration, including construction of a green shipping corridor and co-operation with ports in the Greater Bay Area, to develop Hong Kong as a green fuel export center and bunkering hub. We are pleased to see the progress of related infrastructural works and ship registry enhancement works. A large volume of green fuels will be required worldwide in the future, and China is a major producer of green fuels. As part of China, with a solid foundation and a good reputation in ship ownership, ship management and related maritime services, Hong Kong can play a leading role in global efforts to switch to green fuels and be a big contributor to the building of "Ecological Civilization".

We support the multi-pronged approach of the Administration to promote high value-added Maritime Services, such as marine insurance, ship broking and financing and maritime arbitration, while supporting the "commercial principals" (ship owners, managers and operators, which drive the maritime and port business).

We will continue to support government efforts to tell the Hong Kong story through Global Partnerships. As the "Voice of Asia" and the host of the ICS's first overseas office, the HKSOA has used its unique role to effectively forge global partnerships.

The Administration is planning to enhance its Institutional Framework, with the re-constitution of the existing Hong Kong Maritime and Port Board into the "Hong Kong Maritime and Port Development Board". It has been the consensus of the industry for many years that Hong Kong needs an independent, industry-led body. The appointment of a non-official to take up the chair of the new organization and the strengthening of its research, promotion and talent development functions are certainly the right steps forward.

協會歡迎政府推出多項嶄新和務實的綠色航運措施，包括建造綠色航運走廊和與大灣區港口合作等，把香港發展成為綠色燃料出口中心和補給樞紐。協會樂見相關基建工程和優化船舶註冊服務均取得進展。未來，全球將需要大量的綠色燃料，而中國是綠色燃料的主要生產國，作為中國的一部分，香港在船舶所有權、船舶管理和相關海事服務方面都具有堅實基礎和良好聲譽，可以在全球正努力轉向使用綠色燃料中發揮主導作用，為建設「生態文明」作出重大貢獻。

協會支持政府採取多管齊下的措施促進高增值海運服務，例如海事保險、船舶經紀、融資以及海事仲裁，同時支持推動海事和港口業務的船東、管理人和運營商等“商界精英”。

協會將繼續支持政府透過全球夥伴關係說好香港故事。作為「亞洲之聲」，並引進國際航運公會首個海外辦事處，香港船東會將充分利用獨特的優勢，有效地建立全球夥伴關係。

政府正計劃完善體制架構，把現有的「香港海運港口局」重組為「香港海運港口發展局」。多年來，業界一致認為香港需要一個獨立、由業界主導的機構，委任非官方人士出任主席，並提升研究、推廣和加強人才發展等職能，正確務實地邁步向前。



SUSTAINABLE GREEN SHIPPING



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Hong Kong Ship Registry

The Association has been extensively engaged in a review conducted by the Hong Kong Marine Department on the services of the ship registry. In June, the Department launched a new programme during an Association luncheon event to provide financial incentives to promote green shipping. For Hong Kong ships that meet certain requirements, an annual subsidy of \$20,000 will be granted for a maximum of three years.

Update of the Talent List

To attract quality talent to support Hong Kong's development as a high-value-added and diversified maritime sector, the Association has been working with the Administration to enhance the talent list and expand its coverage. The Association has provided several recommendations and other inputs on the industry segments and occupations (ISO). Some recommendations are related to maintaining the four existing ISOs: (i) shipping finance professionals, (ii) marine engineers and superintendents of ships, (iii) naval architects, and (iv) specialist insurance professionals. The Association also suggested adding professionals handling ship sale and purchase, and chartering and commercial operations, as well as marine technical service personnel. These new ISOs could add value to Hong Kong's maritime sector and attract the necessary talent and experts.



香港船舶註冊處

協會積極參與香港海事處對船舶註冊處服務的檢討。今年 6 月，海事處在協會午餐會上啟動了為促進綠色航運而增設的財務獎勵項目，符合特定要求的香港船舶，每年可獲發 2 萬元資助，為期最長 3 年。

更新人才清單

為吸引優才來支持香港航運業的高增值和多元化發展，協會與政府合作，優化人才清單並擴大涵蓋範圍，就行業領域職位（ISO）提供多項建議，當中包括保留 4 個現有 ISO：(i) 航運金融專才，(ii) 海事工程師和總管，(iii) 造船師，以及 (iv) 專業保險專才。協會還建議增加船舶買賣、租船和商業營運的專業人員，以及海事技術服務人員。新增的 ISO 可吸引所需的人才和專家來港，為香港航運業增值。





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Association Operations

In the past 12 months, the Association maintained smooth operations in pursuing its mission and goals. The **Executive Committee** held six regular meetings, mainly to set the work plans of the Association and to give policy direction to the secretariat on major issues at all levels – local, national, regional and international. In a special meeting, the Committee also accepted an invitation to join the newly established Hong Kong Chamber of Shipping. The Association will continue to support any efforts that help enhance Hong Kong's status as an international maritime centre and strengthen Hong Kong's leading position as a gateway to our Country.

Marine Sub-committee. The Sub-committee held five meetings during the year to review various safety, environmental, technical, operational and regulatory issues affecting shipping. These included GHG reduction initiatives, the EU Fit-for-55 measures, the Ballast Water Convention, bio-fouling, bunker fuel quality, RightShip, and the "Hong Kong Convention" on ship recycling. Members' comments provide valuable feedback to the ICS, our Government representative on the IMO, and class societies.

Maritime Personnel, Education and Training (MPET) Sub-committee. The Sub-committee held three meetings during the year to discuss issues affecting seafarers and their welfare, the education and training of shore staff, and career opportunities for young people in the maritime industry. The majority of the efforts during the year were focused on the crew SID issue and other local regulatory proposals for maritime personnel in Hong Kong.

Insurance and Liability Sub-committee. The Sub-committee met twice and provided a useful forum during the year for discussing the impact of the ongoing pandemic on maritime insurance and liability. The Sub-committee also hosted the Asian Shipowners Association's Ship Insurance and Liability Committee annual and interim meetings in May and November respectively in Hong Kong.

協會工作

過去 12 個月，協會平穩運作，繼續履行使命和目標。**執行委員會**共舉行了六次會議，為協會制定工作計劃，並就本地、國家、地區和國際層面的重要議題，向秘書處提供政策指導。在特別會議上，執行委員會接受了邀請，加入新成立的香港航商總會。協會將繼續支持任何有助提升香港國際航運中心地位和鞏固香港作為通往國家門戶的領導地位所付出的努力。

海事委員會年內舉行了五次會議，討論有關影響航運的安全、環境、技術、營運和監管等不同議題，包括溫室氣體減排倡議、歐盟“fit-for-55”措施、壓載水公約、生物污染、燃油質量、RightShip（評估船舶安全和效率機構）和《香港公約》船舶回收。委員會成員為 ICS、IMO 的香港政府代表和船級社提供寶貴反饋。

海事人員、教育及培訓（MPET）委員會年內舉行了三次會議，討論影響海員及其福利的問題、岸上工作人員的教育和培訓，以及青年人在海事行業的就業機會等。委員會年內工作集中於船員身分證件（SID）問題和其他針對香港海事人員的本地監管提案。

保險和責任委員會年內舉行了兩次會議，為討論新冠肺炎疫情對航運保險和責任的影響提供了有用平台。委員會亦分別於 5 月及 11 月在香港主辦了亞洲船東協會船舶保險及責任委員會的周年和中期會議。





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Association Annual Review 2024

2024 協會年度回顧

China Sub-committee. The sub-committee met three times during the year and hosted a Spring Dinner and several delegation visits, including a visit of September to Beijing to meet with government authorities and industry stakeholders and to join the National Day celebration activities. The sub-committee also organised the 2024 Greater Bay (Qianhai) Maritime Development Conference, committed to a shipping research project for Qianhai Shenzhen, gave inputs during the establishment of the Shenzhen Ocean University, and offered advice on the proposed formation of the Qianhai – Hong Kong Shipping Development Consultative Committee.

Nomination Sub-committee. From time to time, the sub-committee helped the Executive Committee identify potential candidates to serve as the Association's institutional representatives on external organisations.

Association Golf Society. During the year, the HKSOA Golf Society held a Spring tournament and an Autumn tournament. During the maritime week, a special tournament will be held for the Hong Kong Maritime Week Cup.

Hong Kong Maritime Week (HKMW) 2024. The Association will host/co-host several major events during the week, including the Association Annual Cocktail, the ICS Hong Kong Global Maritime Trade Summit, and the World Maritime Merchants Forum, among others.

Global and regional partnerships. In May this year, the HKSOA hosted the AGM and International Shipping Forum of the Asian Shipowners' Association, a mega event attended by over 700 shipping representatives from different parts of Asia and key personalities from the international sector. The three-day programme, including the "Night Vibes Hong Kong" gala dinner, was very well received.

In November, with the support of the HKSAR Government and the HKSOA, the ICS will host the Hong Kong Global Maritime Trade Summit during the maritime week. Through the platform, together with the international community, we will pursue a global rules-based regulatory environment, free trade and a level-playing field – values that Hong Kong has always treasured and that are in the interest of all.

中國委員會年內舉行了三次會議，並舉辦了新春團拜和多次代表團訪問，包括9月到訪北京，會見政府部門和航運業的持分者，以及參加國慶活動等。委員會還組織了2024年大灣區（前海）航運發展大會，致力於深圳前海航運研究項目，為籌建深圳海洋大學提供意見，也就成立前海 - 香港航運發展諮詢委員會提供建議。

提名委員會為執行委員會物色合適人選，擔任協會在外部組織的機構代表。

香港船東會高爾夫球會年內舉辦了春季和秋季賽事，並將於海運週期間，特別舉辦香港海運週高爾夫杯賽。

2024 香港海運週 (HKMW) 期內協會主辦 / 合辦多項重大活動，包括協會年度雞尾酒會、ICS 香港全球航運貿易高峰會和世界航商大會論壇等。

全球和區域合作夥伴 今年5月，香港船東會主辦了亞洲船東協會年會暨國際航運論壇，盛會吸引了超過700多名來自亞洲不同地區的航運代表和國際翹楚出席。為期3天的活動，包括「香港夜繽紛」晚宴，均大受歡迎。

在香港政府和香港船東會的支持下，ICS將於11月海運週期間主辦香港全球航運貿易高峰會，通過這個平台，業界與國際社群可攜手建構一個以規則為本的全球監管、自由貿易和公平競爭的營商環境——既是香港一直重視的價值，也能符合各方的利益。



&In your corner.



Association Annual Review 2024

2024 協會年度回顧

New Members

The following new members joined the Association in the past year:

新會員

以下是於去年加入協會的新會員：

The Sailors Home and Mission to Seafarers (The Mariners)
海員之家

Sino Cosmos Ship Management Limited
華宇船舶管理有限公司

Andrew Moores & Associates Ltd

McKinsey & Company, Inc. Hong Kong

Express Marine Electronics Company Limited
快捷航運儀器有限公司

Asian Express Shipping (Hong Kong) Limited
亞洲速航 (香港) 有限公司

Pacific Gas (Hong Kong) Holdings Limited
太平洋氣體船 (香港) 控股有限公司

Teamhead Marine Surveyors Co Ltd
天津天衡海事檢驗有限公司

Huwell Services Limited
灝和服務有限公司

Bank of America N.A. Hong Kong Branch

Ocean Treasure Shipping Limited
海寶船務有限公司

Lockton Companies (Hong Kong) Limited
諾德保險經紀有限公司

CCB Shipping and Aviation Leasing Corporation Limited
建信航運航空金融租賃有限公司

Kongsberg Maritime Hong Kong Ltd

Seascope Insurance Services (Hong Kong) Ltd.
運豐保險顧問 (香港) 有限公司

Continental Kapital Shipping Company Limited
海瀚洲際船務有限公司

Societe Generale Hong Kong Branch
法國興業銀行 香港分行

Junma Services Pte. Ltd.

BCD Travel Hong Kong Limited

LENOL DMCC

Affinity Tankers and Energy (HK) Limited

PR Network
公關網絡

Xin Yuan Enterprises Group Limited
信源企業集團有限公司

Conclusion

In closing, I would like to thank the Association Chairman, Mr. Angad Banga, JP for his steer and guidance. I would also like to thank all the members, in particular the members of the Executive Committee and sub-committees, for their dedicated service and valuable support. Of course, a big thank-you to my colleagues Martin (Cresswell), Nittin (Handa), Gilbert (Feng), Peggy (Kan) and Harry (Chu). The Secretariat will continue to promote and protect the interests of Association members.

總結

最後，我要感謝協會主席 Angad Banga 先生，JP 的英明領導，還要感謝所有會員，特別是執行委員會和各分委員會成員的無私奉獻和寶貴支持。當然，也要向我的同事祁敏鈿先生、Nittin Handa、馮佳培先生、簡佩薇小姐和朱在行先生致意。秘書處將繼續致力維護會員利益。



GARD, THE WORLD'S LEADING MARINE INSURER, IS HONoured TO PARTNER WITH THE HKSOA AND SUPPORT THE HONG KONG SHIPPING COMMUNITY

Market Review of the Shipping Industry 2024

2024 航運界市場回顧

The year 2024 marked a period of continued positive momentum and structural change for the global shipping industry.

World Merchant Fleet and Market Fundamentals

At the start of 2025, the **global merchant fleet** comprised 63,914 vessels over 300 gross tons, with a combined capacity of 2.33 billion deadweight tonnes (dwt), representing a year-on-year increase of 3.8%. This expansion consisted of 1,770 newly delivered merchant vessels (86 million dwt, up 0.7% on a dwt basis) and 325 ships (8.6 million dwt) sold for scrap, representing a 13% decline in scrapping compared to the prior year. Notably, scrapping activity diverged by segment: bulk carrier and container ship demolitions decreased by 27% and 48%, respectively, while tanker tonnage sent for demolition increased by 65%.

Most pronounced fleet growth occurred in container shipping, special cargo (including heavy lift), car carriers, and liquid gas tankers, each growing by more than 6.8% over the year. Bulk carriers remain the single largest sector by tonnage, now totalling 997 million dwt or about 43% of the world fleet dwt.

Seaborne Trade and Traffic & Geopolitical Impacts

World seaborne trade recorded a 2.2% increase in volume from 2023 to 2024, reaching 12.6 billion tonnes. Trade measured in tonne-miles rose even more sharply, up 6.1%. Geopolitical disruptions have played a major role, especially the persistent transit reductions through the Suez Canal (operating at roughly 70% below normal levels), leading to longer shipping routes, increased demand for vessel capacity, and an estimated 3% rise in total global shipping demand (and a 12% rise for container shipping alone). Sanctions against Russia, affecting bulk trades from the Black Sea, and water shortages restricting Panama Canal transits (which hit a 15-year low in cargo in 2024), further reconfigured global shipping flows.

Fleet Technology and Decarbonization

At the start of 2025, **6,338 ships (9.9% of the global fleet)** were equipped with SOx scrubber systems, accounting for approximately 32% of total fleet capacity. The majority of these systems are open-loop scrubbers. Trends in decarbonization continued, with 1,179 ships (1.8%) and 1,036 vessels on order (19.3%) equipped or to be equipped with **LNG-capable dual-fuel engines**. Vessels using non-fossil fuels (including biofuels, methanol, and ethane) remain few—60 for biofuels, 25 for methanol, and 20 for ethane in the existing fleet. The order book for ships designed for alternative fuels or powertrains (including methanol, ethane, biofuels, hydrogen, and battery/hybrid propulsion) stood at about 210 ships.

Orderbook and Shipbuilding

The **orderbook reached its highest level in 12 years** at the start of 2025, with 5,360 ships totalling 357.8 million dwt (up 36.7% on the year), representing a double increase in value since 2021. Tankers accounted for 40% of the orderbook (a 63% year-on-year increase in this segment), highlighting both confidence in the sector and the impact of fleet ageing. Container ship new orders surged by 158% (382 ships, 4.37 million TEU ordered in 2024) and at the year's start comprised 27% of the fleet's total capacity by TEU, up markedly from 11% five years earlier.

2024 年是全球航運業持續增長勢頭和結構性變革的時期。

全球商船與市場基本面

截至 2025 年初，全球 300 總噸以上的**商船**數量是 63,914 艘，合計 23.3 億載重噸，較去年同期增長 3.8%，當中包括 1,770 艘新交付商船，合計 8,600 萬載重噸，佔增長的 0.7%。而 325 艘合 860 萬載重噸的船舶拆船，較去年下降 13%。值得注意的是，按拆船噸量細分變動各異：散貨船和集裝箱船報廢分別下降 27% 和 48%，而油輪則急升 65%。

船隊規模增長最為顯著的是集裝箱貨船、特種貨船（包括重載）、汽車運輸船以及液化氣船，按年增長均超過 6.8%。散貨船仍是噸位最大的單一產業，目前總噸位達 9.97 億載重噸，約佔全球船隊的 43%。

海運貿易與交通及地緣政治影響

2023 到 2024 年，**全球海運貿易**錄得 2.2% 增長，高達 126 億噸。以噸海哩計算的貿易量增幅更大，上升 6.1%。地緣政治動盪構成重大影響，尤其是過境蘇伊士運河的運量持續減少，比正常水平低約 70%，導致航線延長、船舶運力需求增加，推升全球航運總需求約 3%，單就集裝箱船運需求增加 12%。對俄羅斯的制裁影響了黑海的散貨貿易，水資源短缺限制了過境巴拿馬運河的運量，在 2024 年創 15 年來的新低，進一步重整全球航運流向。

船隊技術與脫碳

截至 2025 年初，**全球共 6,338 艘船舶**（全球船隊 9.9%）配備了硫氧化物洗滌器系統，約佔船隊總運力的 32%。這些系統大多為開環式洗滌器。脫碳趨勢持續，1,179 艘船舶（1.8%）和 1,036 艘訂單船舶（19.3%）已配備或即將配備可相容液化天然氣的雙燃料引擎。使用非化石燃料（包括生物燃料、甲醇和乙烷）的船舶依然不多——現有生物燃料船舶 60 艘，甲醇 25 艘，乙烷 20 艘。而採用替代燃料或動力系統（包括甲醇、乙烷、生物燃料、氫能和電池 / 混合動力推進）的船舶訂單約為 210 艘。

新船訂單與建造

2025 年初**全球新船訂單量創 12 年來的新高**，共 5,360 艘，總載重噸 3.578 億噸（按年增 36.7%），訂單價值更是自 2021 年的兩倍。油輪訂單佔比 40%（年增 63%），凸顯了市場對該產業的信心以及受船隊老化的影響。2024 年集裝箱船訂單激增 158%（382 艘，437 萬個標準箱），2025 年初集裝箱船標準箱載量佔船隊總量的 27%，明顯高於五年前的 11%。



綠色領航，能效升級

Ocean HongKong 輪能效改進專案成果總結

遠航集團長海船務管理有限公司秉持「綠色航運、高效運營」理念，2024年2月至今已完成五艘VLOC及好望角型船能效升級。本次以23萬噸級VLOC「Ocean HongKong」輪為例，分享核心技改方案成果，為航運業低碳轉型提供實踐範本。

技術驅動革新：核心改造方案

面對IMO碳排放法規趨嚴與燃油成本壓力，該輪於2024年5月完成「軸帶發電機+水動力優化」綜合改造，主要措施包括：

1. 軸帶發電機 (Shaft Generator)

- 利用主機富餘動力驅動發電機，減少輔機運行時間 70%-90%；
- 節能效率達 5%以上，降低碳排放、營運成本及機艙噪音；
- 減少滑油消耗，延長設備保養間隔。

2. 水動力優化組合方案 – 總體節能6%

- 前置預旋導輪：改善螺旋槳進流，提升推進效率；
- 消渦鰭：抑制螺旋槳尾渦能量損失，降低空泡腐蝕風險；
- 舵球：優化舵葉前緣流場，降低舵阻力；
- 螺旋槳割邊：回收渦流能量，提升效率。

實測成效：經濟與環保雙贏

經 10 個月運營驗證，關鍵指標全面突破：

- 單位航程油耗降低 11.5%，年節省燃油成本 55-60 萬美元；
- CO₂排放量顯著減少，符合 IMO 最新要求；
- 項目總成本回收期約 2.5 年，長期效益突出。

附加價值：塑造行業競爭力

- ✓ 合規優勢：CII評級由D升至C，RightShip GHG排放等級從D升至B；
- ✓ 資產增值：船舶能效評級提升，增強租約競爭力；
- ✓ 市場認可：以「低碳船舶」標籤贏得高端貨主青睞。

致謝與展望

感謝中國船舶集團七一一研究所的流動力學模擬技術、山海關船廠的高品質施工及ClassABS的認證支持。我們已將該方案拓展至18萬噸好望角型船隊，誠邀全球業界參與，共拓船舶能效升級藍海，搶佔低碳時代先機！

邁向零碳航運，始於當下之舉！



Market Review of the Shipping Industry 2024

2024 航運界市場回顧

Chinese shipbuilders maintained their dominance in new orders, securing around 70% of new contracts (by dwt), while South Korea followed at 16.9%. European yards' share remained marginal at about 1%.

Segment Highlights

- **Tanker Market:** The tanker fleet grew by 1.7% to 18,095 vessels (822 million dwt). With an average age of 18 years and an economic life expectancy around 25 years, scrapping is expected to rise in the coming years, but new orders remain robust in anticipation of demand growth.
- **Bulk Carrier Market:** With 12,416 vessels (897 million dwt, up 3.3%), sector growth continues to outpace demand, which, coupled with only minor rerouting impacts from canal disruptions, keeps charter rates under pressure.
- **Container Shipping:** The sector's capacity increased by 10.8% to reach 6,766 ships (30.8 million TEU, 363.4 million dwt). Idle capacity remained contained, and scrapping volumes were low.

Ship Recycling and Demolition

Shipbreaking volumes fell with only 325 merchant ships (8.6 million dwt) scrapped in 2024. The **average age at demolition rose slightly, standing at 34 years** for all ship types. Lower scrapping prices in the Indian Subcontinent also contributed to this slowdown.

Hong Kong's Position in World Shipping

Hong Kong maintained its standing as the **fourth-largest ship register by dwt** (after Liberia, Panama, and the Marshall Islands); and remained the world's ninth-largest domicile for ship control (ships over 1,000 gt), with 920 ships totalling 47.4 million dwt as of January 1, 2025. The **average age of the Hong Kong-controlled fleet was 17.3 years**, slightly above the world average fleet age of 16.9 years. In DWT terms, Hong Kong-flagged tonnage accounted for approximately 6.4% of the world's total. Hong Kong continues to have one of the highest proportions of its fleet under its domestic register among the world's top 15 principal shipping domiciles.

Conclusion

In summary, 2024 was a year of solid growth for the global shipping industry, with fleet capacity, technology adoption, and orderbooks all marking substantial gains, while structural shifts in global trade flows pressed carriers to adapt rapidly. Regulatory pressures and fleet renewal cycles continue to drive significant investment in decarbonization and efficiency.



中國造船廠在新訂單方面保持主導地位，獲得約 70% 的新訂單（以載重噸計算），韓國緊隨其後，佔 16.9%，而歐洲船廠的份額仍然很小，約為 1%。

市場細分亮點

- **油輪市場：**油輪船隊增長 1.7% 至 18,095 艘（8.22 億載重噸）。油輪平均船齡為 18 年，經濟壽命約 25 年，預計未來幾年拆船量將上升，但由於預期需求上升，新船訂單依然強勁。
- **散貨船市場：**散貨船共有 12,416 艘（8.97 億載重噸，增長 3.3%），增速持續高於需求，加上運河中斷對航線改道的影響較小，令租船費面臨壓力。
- **集裝箱船運輸：**載量增加 10.8%，共有 6,766 艘（3,080 萬個標準箱，3.634 億載重噸）。閒置產能受控，報廢量低。

船舶回收與拆船

拆船量下降，2024 年僅 325 艘商船（860 萬載重噸）報廢。各種拆船的平均船齡輕微上升至 34 年。印度次大陸拆船價格下跌也是拆船量放緩的原因之一。

香港在世界航運界的地位

香港保持是全球第四大船舶註冊地（以載重噸計算），僅次於利比里亞、巴拿馬和馬紹爾群島；繼續是全球第九大船舶管理地（以 1,000 總噸以上船舶計算）。截至 2025 年 1 月 1 日，香港擁有 920 艘船舶，總達 4,740 萬載重噸。香港管理的船隊平均船齡為 17.3 年，略高於全球的 16.9 年。以載重噸計算，懸掛香港船旗的船舶噸位約佔全球的 6.4%。在全球前 15 大主要船舶註冊地中，香港繼續是其本地註冊船隊佔比最高的註冊地。

總結

整體 2024 年是全球航運業穩健增長的一年，船隊運力、技術應用和訂單量均取得實質成果，而全球貿易的結構性轉變也迫使承運商急速適應。監管壓力和船隊更新周期繼續推動對脫碳和效率的大量投資。

(All statistics taken from Shipping Statistics and Market Review, Volume 69, No. 1-2025, Institute of Shipping Economics and Logistics)

（數據來源：航運經濟與物流研究所出版的《航運統計和市場回顧》2025 年第 1 期第 69 欄）



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Honours and Awards

授勳及嘉獎

We are delighted to recognize the following award bestowed on our Chairman and member in the past year.

我們非常高興藉此表彰以下於去年獲頒授勳銜的主席及會員。



Mr Angad Banga, JP
Angad Banga 先生，太平紳士

HKSOA Chairman 2024-2025
香港船東會 2024-2025 年度主席

Mr Banga is appointed as Justice of Peace.
Angad Banga 先生獲委任為太平紳士。



Mr Clarence Leung, MH
梁嘉輝先生，榮譽勳章

PricewaterhouseCoopers
Executive Committee member
羅兵咸永道有限公司

Mr Clarence Leung was awarded the Medal of Honour in recognition of his contributions in the formulation and promotion of several important maritime and aviation-related tax regimes in Hong Kong.

梁先生推動制訂和推廣本港多個重要的航運及航空相關稅制，貢獻良多，現獲頒授榮譽勳章，以資表揚。

Previous Chairmen and Secretaries / Managing Directors

歷任主席及秘書長 / 董事總經理

Year	Chairman	Secretary / Managing Director
1957 – 61	Jebshun Shipping Co Ltd Mr Andrew Lam	Mr P.C. Chen
1962 – 63	Great Southern Steamship Co Ltd Mr James C.H. Lu	Mr P.C. Chen
1964 – 65	Shun Cheong S.N. Co Ltd Mr C.K. Hui	Mr P.C. Chen
1966 – 67	World-Wide Shipping Agency Ltd Mr Y.S. Zee	Mr P.C. Chen
1968 – 69	Island Navigation Corporation Ltd Mr Y.S. Kung	Mr P.C. Chen
1970 – 71	Wallem & Co Ltd Mr Anthony J. Hardy, BBS	Mr Sam Chang (Jan-Jun 1970) Mr Garfield Chao (Jul-Oct 1970) Mr P.R. Walton (Nov 1970 ~)
1972 – 73	Wallem & Co Ltd Capt. C.A.J. Vanderperre (Acting Chairman)	Mr P.R. Walton
1974 – 75	Wah Kwong & Co (HK) Ltd Dr. Frank S.B. Chao, JP	Mr P.R. Walton
1976 – 77	Island Navigation Corporation Ltd Mr C.H. Tung, GBM	Mr P.R. Walton
1978 – 79	Wheelock Marden & Co Ltd Mr John L. Marden	Mr P.R. Walton
1980 – 81	Valles Steamship Co Ltd Mr K.M. Koo	Mr P.R. Walton
1982 – 83	Jardine Shipping Co Ltd Mr D.D.B. McLeod	Mr P.R. Walton
1984* – 85	Mr M.H. Liang Island Navigation Corporation Ltd	Mr P.R. Walton Mr Michael Farlie (Dec 1984 ~)
1986 – 87	Mr Kenneth K.W. Lo Teh-Hu Cargocean Management Co Ltd	Mr Michael Farlie
1988 – 89	Dr. Helmut Sohmen, OBE World-Wide Shipping Agency Ltd	Mr Michael Farlie
1990 – 91	Mr David C.C. Koo, BBS Valles Steamship Co Ltd	Mr Michael Farlie

(Due to Mr McLeod's retirement, Mr J.M. Collins of Jardine Shipping was appointed Chairman effective September 1983 for the remaining term of chairmanship.)

(由於 McLeod 先生榮休，怡和航運的 J.M. Collins 先生從 1983 年 9 月起被委任為協會主席，完成該任主席的任期。)

Previous Chairmen and Secretaries / Managing Directors

歷任主席及秘書長 / 董事總經理

Year	Chairman	Secretary / Managing Director
1992 – 93	Mr Peter J. Cowling Wallem Group Ltd	Mr Michael Farlie
1994 – 95	Mr C.C. Tung, GBS, SBS, JP Island Navigation Corporation International Ltd	Mr Michael Farlie
1996 – 97	Mr George S.K. Chao, JP Wah Kwong Shipping Holdings Ltd	Mr Michael Farlie, MBE Mr Arthur Bowring (Jul 1997 ~)
1998 – 99	Mr James Hughes-Hallett, CMG, SBS John Swire & Sons (HK) Ltd	Mr Arthur Bowring
2000 – 01	Mr Andrew Y. Chen Grand Seatrade Shipping Agency Ltd	Mr Arthur Bowring
2002 – 03	Mr K.H. Koo Tai Chong Cheang Steamship Co (HK) Ltd	Mr Arthur Bowring
2004 – 05	Tan Sri Frank Tsao, SBS International Maritime Carriers Ltd	Mr Arthur Bowring
2006 – 07	Mr David C.C. Koo, BBS Valles Steamship Co Ltd	Mr Arthur Bowring
2008 – 09	Mr Peter Cremers Anglo-Eastern Ship Management Ltd	Mr Arthur Bowring
2010 – 11	Mr Kenneth Koo, JP Tai Chong Cheang Steamship Co (HK) Ltd	Mr Arthur Bowring
2012 – 13	Mr Alan Tung, JP Island Navigation Corporation International Ltd	Mr Arthur Bowring
2014 – 15	Mr Kingsley Koo Valles Steamship Co Ltd	Mr Arthur Bowring
2016 – 17	Ms Sabrina Chao, BBS, JP Wah Kwong Maritime Transport Holdings Limited	Mr Arthur Bowring, MH Ms Sandy Chan (Dec 2016 ~)
2018 – 19	Mr Jack Hsu Oak Maritime (Hong Kong) Inc. Limited	Ms Sandy Chan
2020 – 21	Mr Bjorn Hojgaard Anglo-Eastern Univan Group	Ms Sandy Chan
2022 – 23	Mr Wellington Koo, JP Valles Steamship Co., Ltd	Ms Sandy Chan

Note : *With the adoption of the New Articles of Association in 1984, the appointment of corporate bodies (members) as officers of the Association was discontinued in favour of the election of individual persons.

註：* 根據協會 1984 年通過的新章程，協會高層人員將不再以公司名義出任而代之以個人名義選舉產生。

Executive Committee

執行委員會



Chairman 主席

Mr Angad Banga, JP
The Caravel Group Limited



Deputy Chairman 常務副主席

Mr Richard Hext
Swire Shipping Pte. Ltd
宋睿之先生
太古輪船有限公司



Member 委員

Mr Gautam Chellaram
KC Maritime Hong Kong Limited



Member 委員

Mr Martin Fruergaard
Pacific Basin Shipping
(HK) Limited
太平洋航運(香港)有限公司



Member 委員

Ms Lauria Kwai
Ocean Line Holdings Limited
桂子小姐
遠航集團有限公司



Member 委員

Mr Gautam Lahiry
American Bureau of Shipping
美國船級社



Member 委員

Capt Lothair Lam
Hong Kong Ming Wah Shipping
Company Limited
林銘鋒先生
香港明華船務有限公司



Member 委員

Mr Clarence Leung, MH
PricewaterhouseCoopers Limited
梁嘉輝先生, MH
羅兵咸永道有限公司



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Mr Li Lianjun
Reed Smith Richards Butler LLP
李連君先生
禮德齊伯禮律師行



Member 委員

Mr Patrick Lo
Teh Hu Cargocean Management
Co., Ltd
盧培德先生
德和海運管理有限公司

Executive Committee

執行委員會



Vice Chairman 副主席

Mr Wang Yongxin
China Merchants Energy Shipping
Co Ltd
王永新先生
招商局能源運輸有限公司



Vice Chairman 副主席

Mr Qian Weizhong
COSCO Shipping
(Hong Kong) Co Ltd
錢衛忠先生
中遠海運(香港)有限公司



Hon. Treasurer 司庫

Mr Kenneth Lam, JP
SeaKapital Limited
林詩鍵先生, JP
海瀚資本有限公司



Member 委員

Mr Matthew McAfee
Fairmont Shipping (HK) Ltd
馬正明先生
東昌航運(香港)有限公司



Member 委員

Dr. Kishore Rajvanshy
Fleet Management Limited



Member 委員

Capt. Rajiv Tatarbe
Chellaram Shipping
(Hong Kong) Ltd



Member 委員

Mr Alan Tung, JP
Island Navigation
Corporation International Ltd
董立新先生, JP
金山輪船國際有限公司



Member 委員

Mr Yang Xianxiang
SITC International Holdings Co.,
Ltd
楊現祥先生
海豐國際控股有限公司



Member 委員

Mr Kenny Ye
Orient Overseas
Container Line Ltd
葉建平先生
東方海外貨櫃航運有限公司



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New Service – CMI2

FIRST VOYAGE

ETD NSA 4th April 2025

ETD SHK 5th April 2025

Frequency Increase

New direct service

POL	POD	Frequency (Weekly)
Nansha	Jakarta	1-2
	Semarang	1-2
	Balikpapan	0-1
	Cebu	0-1
Shenzhen	Jakarta	0-1
	Semarang	0-1
	Balikpapan	0-1
	Cebu	0-1

POL	ETD	T/T(DAYS)				
		Ho Chi Minh	Jakarta	Semarang	Balikpapan	Cebu
Nansha	FRI	4	9	10	13	14
Shenzhen	SAT	3	8	9	12	13

Advantages

- Exclusive direct service Nansha/Shekou to/from Balikpapan
- New service ex Nansha/Shekou to ID&Cebu
- Special cargo/container acceptance: DG/TK/RF/OT/FR

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MIM Service Upgrade – SHEKOU-Yangon/Haldia T/T Reduction

PORT	Qingdao	Shanghai	Ningbo	Shekou	Yangon(MI TT)	Haldia	Yangon(A WPT)	Kuantan
ETD	THU	SUN	TUE	FRI	FRI	TUE	SAT	THU
CNSHK Export	Yangon(MITT)	Haldia	Kolkata (T.S via Haldia)	ICD Birgunj (T.S via Haldia)	Yangon(AWPT)	Kuantan		
The past T/T	8	14	15	23	20	26		
New T/T Reduction	7	11	12	20	15	20		



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Association Events

年度活動

2024

8 April	HKSOA & Maritime Trainer Joint Seminar "Digital Way to Attract, Assess, Train, and Retain Your Crew"
24 April	Association Golf Society Spring Meeting at Eden Course, Hong Kong Golf Club
17 May	HKSOA & ABS Joint PSC Seminar
27 May	Meeting with IMO Secretary General
5 June	HKSOA/Storm Geo Joint Seminar - Typhoon Prediction 2024
19 June	HKSOA/Zero44 Joint Seminar – Managing EU ETS and Fuel EU Maritime
25 June	HKSOA/CyberOwl Joint Seminar – Cybersecure at Sea 2024
12 July	Association Summer Buffet Luncheon
15 Aug	Chairman's Welcome Lunch for new members
30 Aug	HKSOA/Marine Department joint luncheon cum Award Presentation Ceremony
10 Sept	HKSOA/GlobalFactor Joint Webinar on FuelEU Maritime
23 Sept	WinGD/HKSOA Joint Seminar
8 Oct	HKSOA/Varuna Marine Services Joint Seminar – FuelEU Maritime & EUETS
14 Oct	Association Golf Society Autumn Meeting at New Course, Hong Kong Golf Club
22 Oct	HKSOA/Chartworld Joint Seminar – Safely Navigating OCIMF's SIRE 2.0
28 Oct	Association Luncheon and Amver Awards Ceremony
29 Oct	HKSOA/PWC Joint Webinar - Re-domiciliation Landscape in Hong Kong
7 Nov	HKSOA/Reed Smith Richards Butler Joint Webinar – Sanctions Landscape 2024 beyond – what do you need to know, and are you prepared?
12 Nov	HKSOA/Howden Specialty Joint Breakfast Seminar – Marine Risk and Insurance Update
13 Nov	HKSOA/Zero North Joint Seminar - Smartship 2
14 Nov	Greater Bay (Qianhai) Maritime Development Forum
20 Nov	Association Annual General Meeting and Annual Cocktail Reception
22 Nov	Hong Kong Maritime Week Golf Cup
13 Dec	Round table discussion with US Treasury Deputy Asst Secretary

2025

9 Jan	Association China Sub-committee Spring Dinner
17 Jan	HKSOA / OceanScore Joint Seminar – FuelEU Maritime compliance
25 Feb	Association Analyst Luncheon with McKinsey & Co

Full Supply Chain Provider



Event Snapshots 活動剪影

Dialogues with IMO Secretary-General and ICS Secretary-General 國際海事組織秘書長與國際航運公會秘書長到訪香港 27/5/2024

Meeting with HKSOA members

The Association invited IMO Secretary-General Mr Arsenio Dominguez and ICS Secretary-General Mr Guy Platten to share their insights on key maritime industry challenges with Association membership.

協會邀請了國際海事組織（IMO）秘書長 Arsenio Dominguez 及國際航運公會（ICS）秘書長 Guy Platten，就航運業重大議題與會員代表交流觀點。



Visit to Hong Kong Chief Executive

The IMO Secretary-General, together with the ICS delegation and the Association representatives, visited the Chief Executive of the Hong Kong SAR, Mr John Lee, along with Secretary for Transport and Logistics Bureau, Ms Mable Chan, JP.

國際海事組織秘書長與國際航運公會代表團及協會代表一同拜會香港特別行政區行政長官李家超先生及運輸及物流局陳美寶局長。



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Plan and simulate strategies to mitigate costs

Expert support on optimizing vessel and voyage performance

Seamless data transfer to various verifiers and solution partners

CO₂ Simulation

Manage EU
ETS exposure

FuelEU Maritime
Compliance Balance

Fossil
fuels

Bio
fuels

Renewable
fuels



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Event Snapshots 活動剪影

The Association hosted the 33rd Asian Shipowners' Association (ASA) AGM and the 2024 International Shipping Forum in Hong Kong
協會在香港舉辦第 33 屆亞洲船東協會年會和 2024 國際航運論壇
27-29/5/2024



ASA Chairmen's Meeting
亞洲船東協會主席聯席會議



Welcome Cocktails
歡迎酒會

Event Snapshots 活動剪影



Event Snapshots 活動剪影

ASA AGM 亞洲船東協會年度會議



The HKSOA delegation
香港船東會代表團



Group Photo
全體大合照



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Event Snapshots 活動剪影

2024 International Shipping Forum - “Asia Shipping, Greener Together” 2024 國際航運論壇 - “亞洲航運、綠色同行”



VIP guests deliver speeches
重要嘉賓致辭



Group Photo
大合照

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Event Snapshots 活動剪影



Panel Discussions
分組討論



Event Snapshots 活動剪影

Gala Dinner – Night Vibes Hong Kong 「香港夜繽紛」晚宴



VIP march-in with dragon dance
舞龍表演帶領貴賓進場



The IMO Secretary-General Mr Arsenio Dominguez, on behalf of the Association, presents souvenirs to the Principal Sponsors - The Caravel Group, represented by Dr. Harry Banga, and Fleet Management Ltd, represented by Mr Angad Banga, JP.
國際海事組織秘書長 Arsenio Dominguez 先生代表協會致送紀念品予主要贊助商 — 維拓集團 (Harry Banga 博士) 以及 Fleet Management Ltd (Angad Banga 先生 JP)



Group photo with senior government officials, VIP guests, representatives of ASA member associations, the ASA Secretary-General, the HKSOA Executive Committee and the HKSOA Managing Director.
與政府高級官員、貴賓、亞洲船東協會會員代表、亞洲船東協會秘書長、香港船東會執行委員會成員、以及香港船東會董事總經理，一同大合照。

Event Snapshots 活動剪影

Performances 表演項目



"We are the Champions!": Rope-skipping performance by the Hong Kong Rope Skipping Association team, which has won numerous awards overseas.
「我們的冠軍」—於海外屢獲殊榮的香港跳繩隊表演花式跳繩。



No Dragon No Lion: stage performance combining martial arts and performing arts on stage by integrating Cantonese opera with kung fu, acrobatics and dance.
《No Dragon No Lion》, 將武術、舞蹈、雜技等現代肢體劇場元素, 與舞龍舞獅和中國戲曲等傳統表演相結合。



Singing performance by guest performers – Association member representative, Ms Kitty Mok and Association Past Chairman, Mr Wellington Koo, JP.
由協會公司會員代表莫潔婷小姐及協會前主席顧之灝先生 JP 獻唱多首名曲, 帶動現場氣氛。



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Event Snapshots 活動剪影

Visit to the Hong Kong Palace Museum 參觀香港故宮博物館



Event Snapshots 活動剪影

Association Summer Buffet Luncheon

協會夏日自助午餐

12/7/2024



The event brought together over 150 members, guests, and friends of the Association, creating a vibrant atmosphere of camaraderie and industry collaboration.

A special shout-out goes to the Hong Kong Marine Department, whose participation added immense value to the occasion. Director of Marine, Mr S.F. Wong joined us to announce the recently launched Green Incentive scheme of the Hong Kong Ship Registry, highlighting our industry's commitment to sustainable practices and environmental stewardship.

活動匯聚了 150 多位協會會員、嘉賓及友好人士，現場洋溢著熱絡情誼與業界協作的蓬勃氛圍。

特別感謝香港海事處處長王世發先生蒞臨支持，並宣布了香港船舶註冊處最新推出的綠色激勵計劃，彰顯業界對可持續發展及環保管理的堅定承諾。



Event Snapshots

活動剪影

Joint HKSOA/Marine Department luncheon and Award Presentation Ceremony 協會與海事處合辦午餐會暨頒獎典禮 30/8/2024

The Association and the Marine Department organised a Joint Luncheon and Award presentation ceremony. We were delighted to have the Secretary for Transport and Logistics, Mr Lam Sai-hung, to deliver the opening remarks. Additionally, Mrs Regina Ip, Convenor of the Non-official Members of the Executive Council graced the occasion as an officiating guest and delivered an inspiring keynote speech that truly resonated with the essence of the Hong Kong Shipowners Association.



Awards were presented for the following categories: Outstanding Performance in PSC inspections, Bravery at Sea, the Company with highest Gross Tonnage on HK Ship Registry, and the Company that placed the most Gross Tonnage on HK Ship Register in 2023. This year, two new awards were also introduced to recognise shipping companies for their achievement of attaining high ratings under the international standards on decarbonisation formulated by the International Maritime Organization and support in nurturing young maritime talents in Hong Kong.

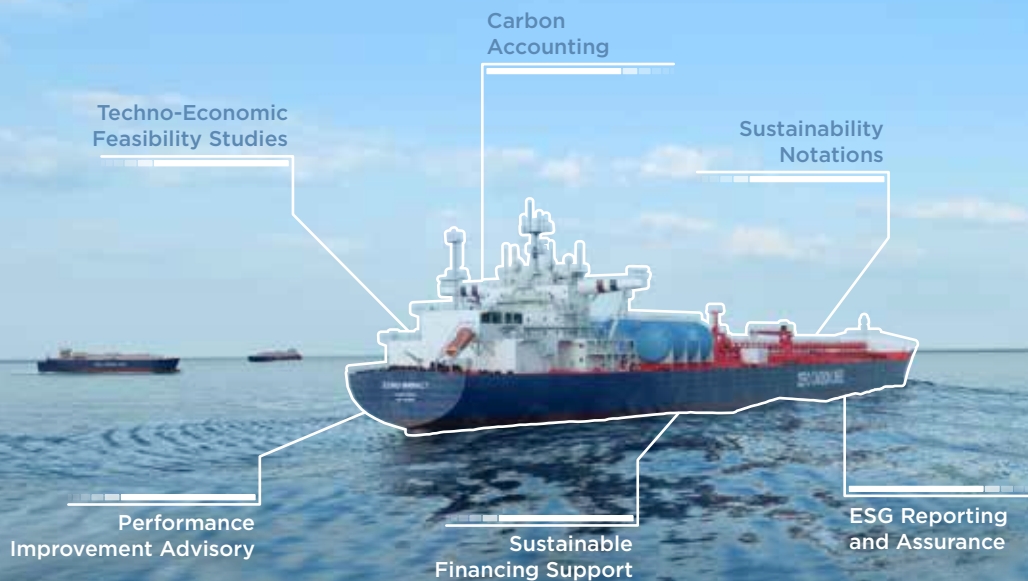
協會與海事處聯合舉辦了午餐會暨頒獎典禮。我們榮幸邀請到運輸及物流局局長林世雄先生致開幕辭，並由行政會議非官守議員召集人葉劉淑儀女士擔任主禮嘉賓及發表主題演講。葉太以激勵人心的致辭為活動增色，其言論深刻呼應了香港船東會的核心精神。

頒發獎項包括：港口國監督檢查傑出表現獎、英勇表現獎、2023 年香港船舶註冊最高總噸位船東，以及 2023 年香港船舶註冊年度新增最高總噸位船東獎。今年更新增兩項大獎，以表彰航運公司在國際海事組織制定的脫碳國際標準下取得優異評級，以及為培育香港年輕海運人才所作出的貢獻。



Group photo with all VIP guests and awardees
出席貴賓與得獎公司代表大合照

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Event Snapshots 活動剪影

Joint National Day Cocktail Party 國慶酒會 25/9/2024



Association Chairman Mr. Angad Banga, JP delivered a speech at the National Day Cocktail Party, jointly organized with other local shipping associations to celebrate the 75th Anniversary of the People's Republic of China.

協會主席 Angad Banga JP 代表協會出席與其他航運協會聯合舉辦的慶祝中華人民共和國成立 75 周年酒會並致祝酒詞。

Launch Reception of the Hong Kong Chamber of Shipping 香港航商總會成立典禮 7/10/2024

Association Chairman Mr. Angad Banga, JP, attended the launch reception of the Hong Kong Chamber of Shipping. The Chamber was co-founded by Mr. Leung Chun Ying, GBM, GBS, JP, Vice-Chairman of the 14th National Committee of the Chinese People's Political Consultative Conference and Mr. Hing Chao.

協會主席 Angad Banga JP 出席香港航商總會的成立典禮。香港航商總會由第十四屆全國政協副主席梁振英先生 GBM, GBS, JP 與趙式慶先生共同創立。



Event Snapshots

活動剪影

Association Luncheon and AMVER Awards Ceremony

協會午宴暨 AMVER 頒獎典禮
28/10/2024

The Association organised the AMVER Awards Ceremony and Luncheon to honour the Hong Kong shipping companies that uphold the etemmed tradition of saving lives at sea with the highest regard. This year, we were honoured to have US Deputy Consul General – Mr. David Schlaefer and Capt. James Suffern – Commanding Officer of Activities Far East of the US Coast Guard (USCG), with us to present the awards to over 20 recipient companies. We were also delighted to have Mr. Keith Smith, Program Analyst for the AMVER program at the USCG, join us.

香港船東會舉辦了「自動互助船舶救援系統」AMVER 頒獎典禮及午宴，高度表揚一直秉持海上拯救生命傳統的香港船舶公司。

今年，協會很榮幸邀請到美國副總領事 David Schlaefer 先生，以及美國海岸警衛隊遠東區指揮 James Suffern 上校蒞臨，共同頒發獎項予超過 20 家獲獎公司。此外，美國海岸警衛隊 AMVER 計劃項目分析師 Keith Smith 先生亦到場支持活動。



Event Snapshots 活動剪影

Annual General Meeting and Annual Cocktail Reception 協會會員大會及周年酒會 20/11/2024

The Association hosted its Annual General Meeting at the JW Marriott Hotel in Hong Kong. 協會於香港萬豪酒店舉行了年度會員大會。



The Association Annual General Meeting
協會年度會員大會



Association Chairman, Mr Angad Banga JP presents "30 Year Club" Certificate to Association member, Thomas Miller (represented by Mr Andrew Jones), in recognition of their company's longstanding dedication and commitment over three decades. 協會主席 Angad Banga JP 向協會會員 Thomas Miller (由 Andrew Jones 先生代表) 頒發「30 年會籍證書」，以表彰該公司過去三十年來的長期貢獻與堅定支持。



Association Chairman, Mr Angad Banga JP presents the "200th Member" Certificate to new joined member, Xin Yuan Enterprises Group Limited (represented by Mr Xu Wenjun), to celebrate the Association's achievement of reaching the milestone of 200 members. 協會主席 Angad Banga JP 向新成員「信源企業集團有限公司」(由徐文均先生代表) 頒發「第 200 位會員」證書，以慶祝協會會員數目再次突破 200 大關。



The annual cocktail party attracted more than 400 attendees, including former Association chairmen, senior government officials, and local and overseas guests. 400 多位嘉賓出席了年度酒會，包括協會歷任主席、政府高級官員，以及本地和海外的來賓。

Event Snapshots 活動剪影

Association's Spring Dinner

協會春季晚宴

9/1/2025

The China Sub-committee organized the Association's Spring Dinner, one of its best attended events, drawing nearly 200 distinguished shipping industry leaders from Hong Kong. The celebration included festive activities such as a laisee lucky draw and talented singing with live music, to usher in the Year of the Snake.

中國委員會籌辦了協會的春季晚宴，此乃協會最受歡迎的盛事之一，吸引了近 200 位協會會員參與。為迎接蛇年來臨，慶祝活動包括喜氣洋洋的利是抽獎以及現場音樂伴奏的才藝演唱等節慶環節。



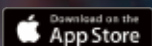
Event Snapshots 活動剪影





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Event Snapshots 活動剪影

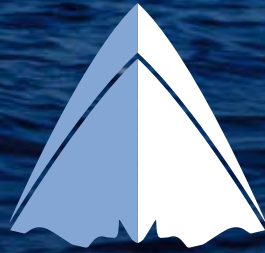
Association 'Analyst' Luncheon - "2025 – Evolution of Trade and Cargo Flows" 市場分析午餐會 - “2025 年—貿易與貨物流動的演變” 25/2/2025

The Association has invited shipping experts Apostolos Zampelas and Sal Arora from McKinsey & Company to share their valuable insights on the complex interplay of geopolitics, energy transition, and shifting trade flows that are shaping the future of shipping.

協會邀請 McKinsey & Company 航運專家 Apostolos Zampelas 和 Sal Arora，就地緣政治、能源轉型及貿易流轉移等將會影響航運業未來的複雜相互作用，分享寶貴見解。



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Event Snapshots 活動剪影

HKSOA Golf Society Events 香港船東會高爾夫球會活動

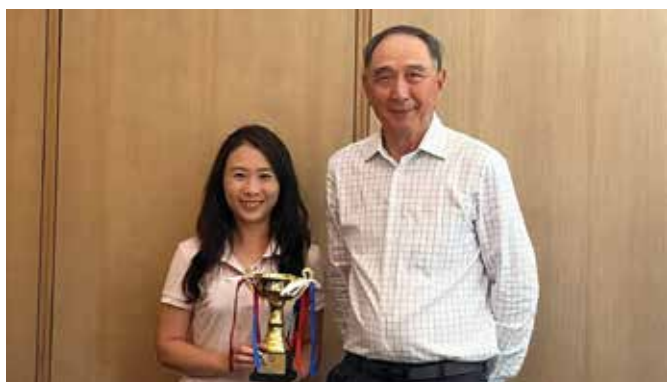
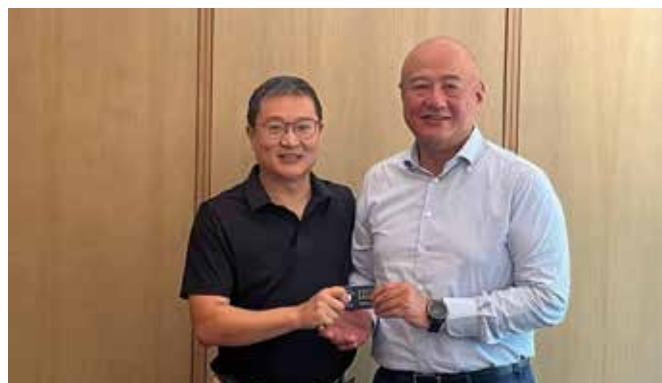
Association Golf Society Spring Meeting 協會高爾夫球春季賽事 24/4/2024



Event Snapshots 活動剪影



Association Golf Society Autumn Meeting 協會高爾夫球秋季賽事 14/10/2024



Event Snapshots 活動剪影

Hong Kong Maritime Week Golf Cup 香港海運週高爾夫球盃 23/11/2024





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Delegation Visits and Receptions 外訪及接待活動

1-3/4/2024

Mr Hing Chao, Association China Sub-committee Chairman, led a delegation visit of the China Sub-committee to Shanghai.

中國委員會趙式慶主席率代表團訪問上海。



The delegation was received by Mr Xu Bin, Chairman of BOCC Finance and Leasing
拜會交銀金融租賃徐斌董事長



The delegation was received by Mr Ye Xing, Deputy Director of Shanghai Transport Commission
拜會上海市交通委員會葉興副主任



The delegation was received by Mr Zhang Ai Guo, Secretary General of China Shipowners Association
拜會中國船東協會張愛國秘書長



The delegation was received by Mr Ding Xiang Ming, Vice President of Shanghai International Port Group
拜會上海集團丁向明副總裁



The delegation was received by Mr Chen Shuai, Deputy Mayor of Shanghai Hongkou District Government
拜會虹口區政府陳帥副區長

Delegation Visits and Receptions 外訪及接待活動

16/4/2024

Association Chairman Mr Angad Banga, JP together with Director of Regulatory Affairs Capt. Nittin Handa, attended the ASA Shipping Dialogue in Singapore during the Singapore Maritime Week.

協會主席 Angad Banga, JP 與規管事務總監 Nittin Handa 船長，於新加坡海運週期間出席亞洲船東協會「航運對話」論壇。



16/5/2024

The Association met with the Crime Prevention Bureau of Hong Kong Police Force and was privileged to be named a SafeCity Ambassador.

協會與香港警務處防止罪案科會面，並榮幸獲委任為『安全城市大使』。



Delegation Visits and Receptions 外訪及接待活動

9/8/2024

Ms Sandy Chan, Managing Director received Mr. Fan Qiang, President of the Hong Kong Branch of China Classification Society at HKSOA office.

陳佩珊董事總經理及馮佳培中國事務總監接待到訪的中國船級社香港分社總經理範強先生。



24/9/2024

Ms Sandy Chan, Managing Director attended a panel discussion at the Global Sustainable Transport Forum held in Beijing. 陳佩珊董事總經理出席在北京舉行的 2024 全球可持續交通高峰論壇，並參加了專家小組討論。



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Delegation Visits and Receptions 外訪及接待活動

26-30/9/2024

Mr. Angad Banga, JP, HKSOA Chairman and Ms Sandy Chan, Managing Director led a delegation visit to Beijing.
Angad Banga, JP 主席及陳佩珊董事總經理率香港船東會代表團訪問北京。



The delegation was received by Mr Xu Wei Director-General of China MSA
拜會交通運輸部海事局徐偉局長



The delegation was received by Mr James Li,
General Manager of Hua Yang Maritime Centre
拜會華洋海事中心李立謙總經理



The delegation was received by Mr Chen Rongjie, Deputy Director-General of the Consular Department, Ministry of Foreign Affairs
拜會外交部領事司陳榮杰副司長



The delegation was received by Capt. Zhao Xiangmin, Deputy General Manager of the Meteorological Navigation Centre of the China Meteorological Administration
拜會中國氣象局氣象導航中心趙向民副總經理

Delegation Visits and Receptions 外訪及接待活動



The delegation was received by Mr Zhang Huanteng, Deputy Director-General of the Foreign Investment Department, National Development and Reform Commission
拜會國家發展與改革委員會外資司張煥騰副司長

The delegation was received by Mr Zou Jingsong, Director of the Third Bureau, Hong Kong and Macau Office of the State Council
拜會國務院港澳事務辦公室三局鄒勁松司長



The delegation was received by Mr Wang Zheng Yong, CEO of ICBC Maritime Leasing
拜會工銀航運金租總經理王振勇

The delegation was received by Mr Feng Dayu, Key Account Manager for the Asia-Pacific Region, Kongsberg Digital
拜會康士伯數字亞太區大客戶經理馮大禹



Delegation Visits and Receptions 外訪及接待活動



Angad Banga, JP, HKSQA Chairman pose for a group photo in front of the Great Hall of the People.
Angad Banga, JP 主席與代表團成員在人民大會堂前合影



Attend the National Day Banquet held at the Great Hall of the People
參加在人民大會堂舉辦的國慶招待晚宴

Mr. Tian Bin, Vice President, Greater China, Lloyd's Register, attended the National Day music concert held at the Great Hall of the People.
勞氏船級社大中華地區副總裁田斌先生參加在人民大會堂舉行的國慶音樂招待會。





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Delegation Visits and Receptions 外訪及接待活動

9/10/2024

Association Chairman Angad Banga, JP and Deputy Chairman Mr Richard Hext paid a visit to Mr. Qian Weizhong, Chairman of COSCO SHIPPING (Hong Kong) Limited.

Angad Banga, JP 主席及宋睿之常務副主席一行拜會中遠海運（香港）有限公司錢衛忠董事長。



10/10/2024

Capt. Lothair Lam, Convenor of the China Sub-committee, along with members of the Committee, held a discussion with Legislators Hon. Gary Chan, Hon. Holden Chow and Hon Chan Hok Fung.

中國委員會召集人林銘峰船長及中國委員會成員接待立法會議員陳克勤、周浩鼎及陳學鋒眾議員。



10/10/2024

Ms Sandy Chan, Managing Director received Mr. Xie Wei, Deputy Director and his delegation from the Nansha Development Zone Administrative Committee of Guangzhou municipality.

陳佩珊董事總經理接待來訪的廣州市南沙開發區管委會副主任謝偉一行會面。

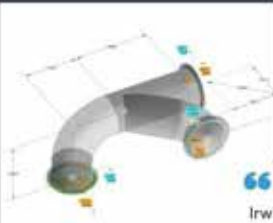


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Delegation Visits and Receptions 外訪及接待活動



22/10/2024

Ms Sandy Chan, Managing Director, gave a media interview at the 2024 North Bund International Shipping Forum.

陳佩珊董事總經理在參加 2024 北外灘國際航運論壇期間接受媒體採訪。

14/11/2024

2024 Greater Bay (Qianhai) International Shipping Development Conference in Qianhai, Shenzhen.

2024 粵港澳大灣區（前海）國際航運發展大會。



Mr. Richard Hext, Association Deputy Chairman, delivered a keynote speech.

宋睿之常務副主席發表主題演講。



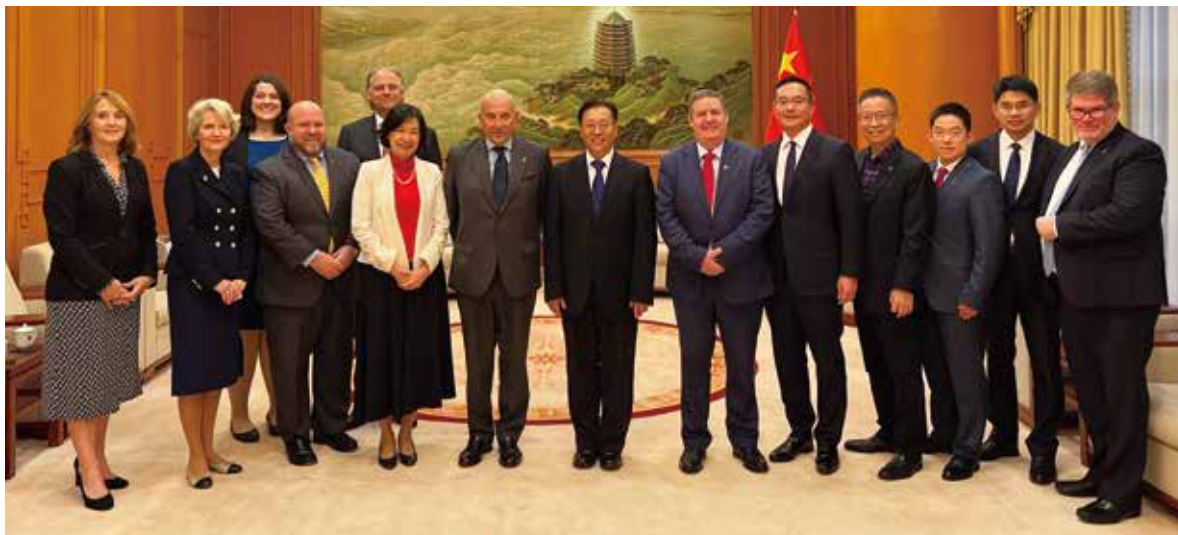
Mr Hing Chao, Founder and Convenor of the Greater Bay Maritime Forum delivered a welcome speech.

大灣區航運發展大會發起人及召集人趙式慶先生致歡迎辭。

Delegation Visits and Receptions 外訪及接待活動

19/11/2024

Ms Sandy Chan, Managing Director, accompanied Mr. Emanuele Grimaldi, Chairman of the International Chamber of Shipping and his delegation, in a visit to Commissioner Cui Jianchun of the Commissioner Office of the Ministry of Foreign Affairs in Hong Kong SAR.
陳佩珊董事總經理陪同國際航運公會主席 Emanuele Grimaldi 先生一行拜會外交部駐香港特派員公署崔建春特派員。



19/11/2024

Association Managing Director Ms Sandy Chan, together with the Association members, received the delegation from Innovation Norway.

協會董事總經理陳佩珊與協會會員接待 Innovation Norway 代表團。



20/11/2024

Mr. Angad Banga, JP, HKSOA Chairman delivered a speech at the Xinde Marine Forum Hong Kong 2024.

Angad Banga 主席在 2024 信德海事香港論壇上致辭。



20/11/2024

Mr. Angad Banga, JP, HKSOA Chairman met with Mr. Paolo Moretti, CEO of RINA. Angad Bang, JP 主席接待來訪的意大利船級社 CEO Paolo Moretti 先生一行。



Delegation Visits and Receptions 外訪及接待活動



21/11/2024

Ms Sandy Chan, Managing Director, met with Ms Qian Yan, Deputy General Manager from the Information Division of Hua Yang Maritime Centre. 陳佩珊董事總經理會見來訪的華洋信息事業部錢燕副總經理一行。

21/11/2024

Association Managing Director Ms Sandy Chan, together with Regulatory Affairs Director Capt Nittin Handa received a group of overseas shipping journalists during the Hong Kong Maritime Week, to exchange views on the latest development of the shipping industry.

協會董事總經理陳佩珊與規管事務總監 Nittin Handa 船長在香港海運週期間，與一眾海外記者會面，就航運業最新發展的議題交換意見。



25/11/2024

A gathering with Capt. Yu Yihai of Pacific Basin, who has been unjustly detained in Honduras for over two years.

曾經在洪都拉斯遭受扣押兩年之久的太平洋航運于義海船長重臨香港。

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Delegation Visits and Receptions 外訪及接待活動

19-20/1/2025

Sandy Chan, Managing Director led a delegation visit to Qingdao
陳佩珊董事總經理率代表團訪問青島



The delegation was received Shibei District Government
拜會青島市政協及青島市北區政府



The delegation was received by Mr Gao Bo, Director of
Shandong Provincial Cruise Terminal
拜會青島國際郵輪港區高波局長



The delegation was received by Mr Xue Mingyuan, Executive Director of
SITC
拜會海豐國際控股薛明元董事



The delegation was received by Mr Ma Deliang, Deputy President,
Shandong Port Group
拜會山東港口集團馬德亮副總經理



The delegation was received by Mr Chen Zekai, Executive Director and President of Seacon Group
拜會洲際船務集團陳澤凱執行董事總裁



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Delegation Visits and Receptions 外訪及接待活動



The delegation was received by
Mr Liu Youxiang, President of
SAMC Shipping Asset Management
Corporation Ltd
拜會青島山東海瀛航運資產管理
股份有限公司柳友祥總裁



The delegation was received by Mr. Yuan Zhuhan, Director, China MSA Qingdao
拜會青島海事局袁柱瀚局長



The delegation was received by Mr Gao
Changfeng, Chairman of Shandong Shipping
Company Ltd
拜會山東海運股份有限公司高長峰董事長



Visit to the Qingdao Research Institute of Shanghai Maritime University
拜訪上海海事大學青島研究院



The delegation was received by Mr Xu Tao, President of Shandong Shipping
Corporation
拜會山東海運股份有限公司徐濤總經理

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Delegation Visits and Receptions 外訪及接待活動

21/1/2025

Association Regulatory Affairs Director, Capt. Nittin Handa met with the Hong Kong Law Society Transport Committee.
協會規管事務總監 Nittin Handa 船長與香港法律協會運輸委員會會晤。



12/2/2025

The Association received a student delegation from the Shanghai Maritime University. Association's Maritime Personnel, Education and Training (MPET) Sub-committee Chairman Capt. Lothair Lam (also Chairman of Hong Kong Ming Wah Shipping) and Association's Managing Director Sandy Chan briefed the students on Hong Kong shipping development and the job prospects of various maritime disciplines.

協會接待了上海海事大學「航程萬里」上海 - 香港雙向交流計劃的學生代表團。海事人員教育及培訓委員會主席暨香港明華船務董事長林銘鋒船長和協會陳佩珊董事總經理向同學們介紹香港航運發展情況，以及不同海事領域的就業機會。



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Our sincere appreciation to Ambrose, Rina and Amy for their support and dedication during their internships.



Ambrose Chan



Su Wanqi (Rina)



Yang Yixuan (Amy)

You are great team members!

Delegation Visits and Receptions 外訪及接待活動

13/2/2025

The Association Director of Regulatory Affairs, Capt Nittin Handa attended the IMO Human Element Training and Watchkeeping (HTW) Sub-committee in London.

協會監管事務主任 Nittin Handa 船長出席在倫敦舉行的國際海事組織 (IMO) 人的因素、培訓和值班分委會 (HTW) 會議。



5/3/2025

Gilbert Feng, Director (China Affairs) paid a visit to Mr. Xu Yueming, Vice President and Secretary General of the Guangdong Provincial Shipowners Association in Guangzhou.

中國事務總監馮佳培在廣州拜訪了廣東省船東協會副會長兼秘書長徐躍明。



7/3/2025

Officials from the US Consulate General, Hong Kong and Macau Office paid a courtesy visit to the Association Secretariat.

美國駐港澳總領事館館員到訪協會秘書處。



Delegation Visits and Receptions 外訪及接待活動

9/3/2025

Ms Sandy Chan, Managing Director and Mr. Gilbert Feng, Director (China Affairs) paid a visit to Mr. Zhou Qiang, Deputy Director General of the Economic Department and head of the Trade Division of the CPG Liaison Office in HKSAR.

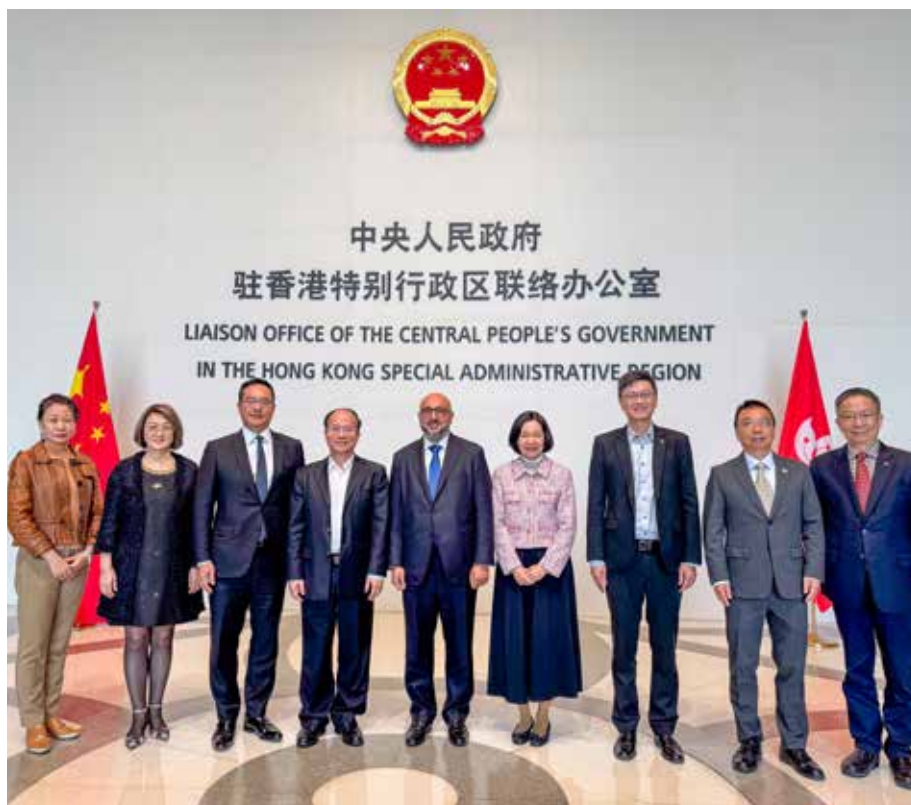
陳佩珊董事總經理及馮佳培中國事務總監，拜會中聯辦經濟部副部長及貿易處負責人周強先生。



19/3/2025

Mr. Angad Banga, JP, HKSOA Chairman, led a delegation visit to CPG Liaison Office in HKSAR.

Angad Banga, JP 主席率香港船東會代表團拜訪中央人民政府駐香港特別行政區聯絡辦公室。



21/3/2025

Ms Sandy Chan, Managing Director met with a delegation led by Mr. Yuan Biao, Deputy Director from the Nansha Development Zone Administration Committee in Guangzhou.

陳佩珊董事總經理接待來訪的廣州南沙開發區管委會袁飆副主任一行。



27/3/2025

Sandy Chan, Managing Director met with a delegation led by Mr. Zhou Yaorong, Director of Key Area Development Division of the Shenzhen Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone Administration.

陳佩珊董事總經理會見來訪的深圳前海深港現代服務業合作區管理局重點區域開發處周耀榮處長一行。



Activity Statistics

活動統計

Hong Kong Shipowners Association Activities 2024 - 2025

香港船東會活動 2024 - 2025

Type 分類	No. of activities 數目	No. of participants (approximately) 參與人數 (大約)
Seminar / Webinar / Forum 研討會 / 論壇	14	660
Luncheon 午宴	6	730
Cocktail 酒會	1	450
Visit 拜訪	6	65
Special Event 特別活動	6	470
TOTAL 總數	33	2,375

Association Sub-committees

香港船東會各分委會

The Association's Sub-committees advise the Executive Committee on measures and responses that the Association should take on issues of concern or interest to the maritime industry.

China Sub-committee

The China Sub-committee discussed various China issues of interest to the Hong Kong shipping community, with particular emphasis on strengthening cooperation with Shanghai and Greater Bay Area (GBA). During the year, several delegation visits were arranged to government authorities, trade associations, training institutions and other stakeholders in Shanghai, Guangzhou and Shenzhen, mainly to explore possible areas of cooperation and exchange with respect to the promotion of maritime education, maritime arbitration, seafarers training, high-end maritime services and maritime culture. These included: the co-hosting of the 2024 Greater Bay Maritime Conference in Shenzhen, the proposed establishment of an ocean business school in the GBA, the cooperation with GBA in ship exchange and research studies on new shipping developments and maritime services in Shanghai and Shenzhen.

香港船東會的分委會，就航運業界所關注的議題及如何保障業界利益，向執行委員會提出建議及應對措施。

中國委員會

中國委員會討論香港航運界關注的各項中國議題，聚焦如何加強與上海及粵港澳大灣區（GBA）的合作。年內，委員會安排多個代表團訪問內地上海、廣州和深圳等地的政府部門、商會、培訓機構和其他持份者，探討在海事教育、海事仲裁、海員培訓和高端海事服務以及海事文化等方面的合作機會和交流。包括：合辦 2024 年在深圳前海舉行的大灣區國際海事發展大會、籌建大灣區海洋商學院，大灣區船舶交易合作以及有關上海、深圳航運新發展和高端海事服務合作的研究工作。

Convenor

Capt. Lothair Lam, Chairman, Hong Kong Ming Wah Shipping Co Ltd

Vice Chairman

Mr. Wang Yongxin, Chairman of China Merchants Energy Shipping Company Limited

Members

Mr. Qian Weizhong, Chairman of COSCO Shipping (Hong Kong) Co., Limited
Mr. Kenneth Lam, Founder and CEO of SeaKapital Limited
Mr. Kenneth Koo, Group Chairman of Tai Chong Cheang Steamship Co (HK) Ltd
Ms. Linda Lam, Chairman of Union Apex Mega Shipping Limited
Mr. Frank Ji, Seamaster Shipbroking Group
Mr. Vincent Xu, Chairman of Equator Fund Management Co., Ltd
Mr. Ding Xunqi, Deputy General Manager, Planning Centre, SITC Container Lines Co., Ltd
Miss Lauria Kwai, Director of Ocean Line Holdings Limited
Mr. Lianjun Li, Partner of Reed Smith Richards Butler
Mr. Frank He, Deputy General Manager, Legal Department, China Merchants Energy Shipping Company Limited
Ms. Song Dan, Director, Hong Kong, North of England Standard P&I Club
Mr. Edward Liu, Principle Representative, International Chamber of Shipping (China) Liaison Office

召集人

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顧建綱先生，泰昌祥輪船（香港）有限公司集團主席
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丁訓奇先生，新海豐集裝箱運輸有限公司企劃中心副總經理
桂子小姐，遠航集團有限公司董事
李連君先生，禮德齊伯禮律師行合伙人
何熠明先生，招商局能源運輸股份有限公司法律合規及風險部副總經理
宋丹女士，北英標準保賠協會香港辦公室總監
劉洋先生，國際航運公會中國辦事處首席代表

Association Sub-committees

香港船東會各分委會

Insurance and Liability Sub-committee

The Insurance and Liability Sub-committee examines current issues, including discussing various issues impacting marine insurance and member liability. The Sub-Committee brings together industry representatives to address emerging risks.

The committee discussed the possible erosion of liability limitations arising from the recent major incident involving port infrastructure damage. Additionally, committee expressed deep concerns over the possible contractual liabilities arising from the recent USTR determination.

Sanctions enforcement was another matter discussed at length. Recent regulatory changes by the European Union targeting alleged Russian oil were evaluated. Members examined practical challenges around verifying cargo origins and ensuring ongoing compliance. The implications of any non-compliance on port access rights and liability were also debated.

On security matters, current situations in the Black Sea, Red Sea, Persian Gulf, Gulf of Guinea and other high-risk zones were assessed. The Sub-committee serves as a platform for members to share operational experiences and stay updated on evolving regional threats like mines and military activity.

On behalf of the Association, the Chairman of the Sub-committee also hosts the Asian Shipowners' Association's Ship Insurance and Liability Committee, which meets twice a year. In this committee, members made a passionate appeal for the unfair and unjust criminalisation of seafarers, which remains a deep pain point for the industry.

保險和責任委員會

保險和責任委員會審視目前多個議題，包括討論影響海上保險和成員責任等事項。委員會匯集業界代表共同應對出現的新風險。

委員會討論了近期涉及港口基礎設施損壞的重大事件可能導致責任限制受到侵蝕的問題。此外，委員會對美國貿易代表辦公室（USTR）最新裁定可能引發的契約責任深表憂慮。

執行制裁是另一個詳細討論的問題。就歐盟近期涉嫌針對俄羅斯石油的規管變動進行了評估。委員會成員研究了驗證貨物來源和確保持續合規的實際挑戰，也討論了任何不遵守進入港口的權利和責任所帶來的影響。

至於安全問題，評估了黑海、紅海、波斯灣、幾內亞灣和其他高風險地區的當前局勢。委員會為成員提供一個平台，分享運作經驗並隨時瞭解不斷變化的區域威脅，例如地雷和軍事活動等。

分委會主席也代表協會，主持亞洲船東會船舶保險和責任委員會每年兩次的會議。在該委員會中，成員針對海員遭受不公平與不公正的刑事定罪提出了強烈呼籲，此問題至今仍是航運業內心深處的痛點。

Chairman

Mr. Richard Hext, Swire Shipping Pte. Ltd

Members

Capt. Shrinath Hegde, Anglo-Eastern Ship Management Ltd.
Capt Firoze Mirza, Bernhard Schulte Shipmanagement (Hong Kong) Ltd Partnership
Capt Rajiv Tatarbe, Chellaram Shipping (Hong Kong) Ltd
Mr James Tai, Chinese Maritime Transport Ltd
Mr Gary Cheng, Fairmont Shipping (HK) Ltd
Mr Gaurav Rajora, Fleet Management Ltd
Mr Gary Cheung, Tai Chong Cheang Steamship Co. (H.K.) Ltd
Mr Wellington Koo, JP, Valles Steamship Co., Ltd
Mr. Frank He, China Merchants Energy Shipping Company Limited
Capt. Parth Pal, KC Maritime Hong Kong Limited
Mr. Paul Marskar, Gard (HK) Ltd
Ms. Winnie Chung, Holman Fenwick Willan

主席

宋睿之先生，太古輪船有限公司

委員

Shrinath Hegde 船長，中英船務管理有限公司
Firoze Mirza 船長，貝仕船舶管理（香港）有限責任合夥公司
Rajiv Tatarbe 船長，Chellaram Shipping (Hong Kong) Ltd
戴聖堅先生，中國航運股份有限公司
鄭嘉利先生，東昌航運（香港）有限公司
Gaurav Rajora 先生，Fleet Management Ltd
張岳峰先生，泰昌祥輪船（香港）有限公司
顧之灝先生 JP，萬利輪船有限公司
何熠明先生，招商局能源運輸股份有限公司
Parth Pal 船長，KC Maritime Hong Kong Limited
Paul Marskar 先生，Gard (HK) Ltd
鍾穎怡女士，夏禮文律師行

Association Sub-committees

香港船東會各分委會

Marine Sub-committee

The Marine Sub-committee's role is to review and discuss safety, environmental, technical, operational and regulatory issues affecting shipping. The committee provides feedback and advice to the International Chamber of Shipping (ICS), which has NGO status at the IMO.

The committee also interacts with the Hong Kong Marine Department, class societies and other interested organisations through its membership. The main issues that the Sub-committee have discussed include Green House Gas legislation (the short, medium and long term measures), the EU Fit for 55 legislation, Ballast Water Convention, Bio Fouling, Bunker Fuel Quality, Hong Kong Recycling Convention, RightShip, Poseidon Principles, Ro Ro & Container Ship Fires, CSR rules and Security and Piracy.

海事委員會

海事委員會的職責是審查和討論影響船舶安全、環保、技術、運營以及監管等議題。委員會向在國際海事組織（IMO）具有非政府組織地位的國際航運公會（ICS）提供反饋和建議。

委員會還通過其會員身份與香港海事處、船級社和其他感興趣的組織互動溝通。委員會討論的主要議題包括是溫室氣體立法（短期、中期和長期措施）、歐盟 Fit for 55 立法、壓載水公約、生物污垢、船用燃料質量、香港回收協議、RightShip（評估船舶安全和效率機構）、波塞冬原則、滾裝船和集裝箱船火災、企業社會責任規則、以及航運安全與防範海盜。

Chairman

Mr Matthew McAfee, Fairmont Shipping (HK) Ltd

Secretary

Mr Martin Cresswell, Hong Kong Shipowners Association

Members

Mr Vikas Widge, Anglo-Eastern Ship Management Ltd
Mr Gautam Lahiry, American Bureau of Shipping
Mr Alok Roy, Bernhard Schulte Shipmanagement (Hong Kong) Ltd Partnership
Mr Alex Chiu, Bureau Veritas
Capt. HF Zou, China Merchants Energy Shipping Co Ltd
Capt. Shu Bingling, China LNG Shipping (International) Co Ltd
Mr James Tai, Chinese Maritime Transport (Hong Kong) Ltd
Capt. Amit Bhargava, Chellaram Shipping (Hong Kong) Ltd
Mr Patrick Fong, DNV AS
Prakash Chandra, Fleet Management Limited
Mr David Schaus, Irwin Group
Mr Vipin Sachdeva, KC Maritime Hong Kong Limited
Mr Bin Tian, Lloyd's Register Asia
Mr Z H Huang, Marine Department HKSAR
Mr Derek Mak, Marine Department HKSAR
Capt. Pradeep Chawla, Maritime Knowledge Ltd, Marine PALS
Mr Vikram Dhingra, Pacific Basin Shipping (HK) Ltd
Capt. Gautam Ramaswamy, SeaKapital Limited
Mr G K Venkatasubramanian, Unique Shipping (HK) Ltd
Mr Stanley Luan, Oak Maritime (HK) Inc Ltd
Capt. J K Zhou, Wah Kwong Maritime Transport Holdings Ltd
Mr Gavin Dsouza, Wallem Group Ltd

主席

馬正明先生，東昌航運（香港）有限公司

秘書

祁敏鈿先生，香港船東會

委員

Vikas Widge 先生，中英船務管理有限公司
Gautam Lahiry 先生，美國船級社
Alok Roy 先生，貝仕船舶管理（香港）有限責任合夥公司
招嘉倫先生，法國驗船公司
鄒海峰船長，招商局能源運輸股份有限公司
舒炳林船長，中國液化天然氣船務（國際）有限公司
戴聖堅先生，中國航運股份有限公司
Amit Bhargava 船長，Chellaram Shipping (Hong Kong) Ltd
方耀會先生，DNV-GL
Prakash Chandra 先生，Fleet Management Limited
薛大偉先生，伊榮集團
Vipin Sachdeva 先生，KC Maritime Hong Kong Limited
田斌先生，勞氏船級社 — 亞洲
黃子海先生，香港海事處
麥榮德先生，香港海事處
Pradeep Chawla 船長，Maritime Knowledge Ltd, Marine PALS
Vikram Dhingra 先生，太平洋航運（香港）有限公司
Gautam Ramaswamy 船長，海瀚資本有限公司
G K Venkatasubramanian 先生，懋德航運（香港）有限公司
樂文斌先生，合和航業（香港）有限公司
周建峰船長，華光海運控股有限公司
Gavin Dsouza 先生，華林集團有限公司

Maritime Personnel, Education and Training (MPET) Sub-committee

The MPET Sub-committee discusses various manpower, training, and seafarer welfare issues. Chaired by Captain Lothair Lam of China Merchants Group Ltd, members shared insights on challenges and opportunities within their areas of operations.

A major topic was promoting the maritime sector, particularly among youth. Sub-committee members agreed that raising awareness of career paths and the importance of shipping is crucial as the industry evolves.

海事人員教育及培訓委員會

海事人員教育及培訓委員會討論多個有關人力、培訓和海員福利等議題。由招商集團林銘鋒船長擔任主席，成員就各自業務領域內的挑戰和機遇分享見解。

推廣航運業是一個主要議題，特別是向年青人。委員會成員一致認為，隨著行業發展，提高年青人對發展事業途徑及航運重要性的認識至關重要。

Association Sub-committees

香港船東會各分委會

Sub-committee representatives outlined steps taken within their organizations to support seafarer's mental health, including increased remote communication options and updated policies accommodating special circumstances.

Progress by the IMO and ILO to establish competency standards around harassment and bullying was noted. Members reviewed plans for rolling out new training requirements through the International Convention on Standards of Training, Certification and Watchkeeping for Seafarers. Ensuring efficient implementation challenges were addressed.

The Sub-Committee also approved the establishment of "HKSOA Academy" to provide value-added courses for the office staff of the member companies. The HKSOA Academy project is expected to go live in November 2025.

Looking ahead, the MPET Sub-committee will continue exploring strategies to attract recruits and maintain a high-calibre workforce. Ensuring regulatory changes incorporate practical, cost-effective solutions remains a priority to support continued operations.

委員會代表概述了其公司組織內為支持海員心理健康而採取的措施，包括增加遠端通訊選項和更新適應特殊情況的政策。

注意到國際海事組織和國際勞工組織在制定標準以打擊騷擾和欺凌方面取得的進展。成員審查了透過《國際海員培訓、發證和值班標準國際公約》而推出的新培訓要求計畫，確保能有效實施，應對挑戰。

委員會亦通過成立「香港船東會學院」，為會員公司的辦公室僱員提供增值課程。該學院項目預計將於 2025 年 11 月正式推出。

展望未來，委員會將繼續探索吸引人才和維持高素質工作團隊的策略。確保監管變動結合實用和高成本效益的解決方案仍是支持繼續營運的首要任務。

Chairman

Capt. Lothair Lam, Hong Kong Ming Wah Shipping Co Ltd

Members

Capt Aalok Sharma, Anglo-Eastern Ship Management Limited

Capt. Jagdev Ghuman, Fairmont Shipping (HK) Ltd

Mr Patrick Lo, CEO, Teh Hu Cargocean Management Co Ltd

Capt Soma Nair, Fleet Management Limited

Capt Partha Pal, KC Maritime Hong Kong Limited

Capt L P Yang, Orient Overseas Container Line

Mr Shivanand Ray, Pacific Basin Shipping (HK) Limited

Capt. Li Yongzheng, Seacon Ships Management Co., Limited

Ms. Leila Trinidad, Wallem Group Ltd

Mr Derrick Wong, Wealth Ocean Ship Management

主席

林銘峰船長，香港明華船務有限公司

委員

Aalok Sharma 船長，Anglo-Eastern Ship Management Limited

Jagdev Ghuman 船長，東昌航運（香港）有限公司

盧培德先生，德和海運管理有限公司首席執行官

Soma Nair 船長，Fleet Management Limited

Parth Pal 船長，KC Maritime Hong Kong Limited

楊林普船長，東方海外貨櫃航運有限公司

Shivanand Ray 先生，太平洋航運（香港）有限公司

李永政船長，香港洲際船舶管理有限公司

Leila Trinidad 女士，華林集團有限公司

王展恒先生，裕洋服務有限公司

Nomination Sub-committee

The Nomination Sub-committee identifies potential candidates for taking up the official positions and memberships in the Executive Committee as well as the chairs and vice-chairs of other sub-committees, for the consideration of the Executive Committee. The Sub-committee also offer advice to the Executive Committee on potential candidates to serve as the Association's institutional representatives on external organisations.

提名委員會

提名委員會確定可擔任執行委員會主要職位和成員的候選人，以及各分委會的主席和副主席，供執行委員會審議。提名委員會還就擔任協會外部組織機構代表的候選人，向執行委員會提供建議。

Chairman

Mr. Angad Banga, JP, The Caravel Group Limited

Members

Mr. Richard Hext, Swire Shipping Pte Ltd

Mr. Qian Weizhong, COSCO Shipping (Hong Kong) Co., Limited

Mr. Wang Yongxin, China Merchants Energy Shipping Company Limited

Mr. Wellington Koo, JP, Valles Steamship Co., Ltd

主席

Angad Banga 先生 JP, 維托集團

委員

宋睿之先生，太古輪船有限公司

錢衛忠先生，中遠海運（香港）有限公司

王永新先生，招商局能源運輸股份有限公司

顧之灝先生 JP, 萬利輪船有限公司

Asian Shipowners' Association

亞洲船東協會

The Hong Kong Shipowners Association (HKSOA) has been a driving force in the Asian Shipowners' Association (ASA) in the years 2024-2025. As a dedicated member of the ASA, the HKSOA has been actively shaping the association's work through its participation in the five Standing ('S') Committees. Moreover, the HKSOA's secretariat serves as the secretariat for the ASA Ship Insurance and Liability Committee (SILC), led by Mr Richard Hext.

香港船東會在 2024-2025 年期間一直給亞洲船東協會帶來工作動力。作為亞洲船東協會的盡職會員，香港船東會持續通過參與該協會 5 個常務委員會（5 “S”），積極制定協會的工作。此外，當中船舶保險和責任委員會 (SILC) 由香港船東會宋睿之先生領導，而香港船東會秘書處同時負責該委員會的秘書工作。

The ASA Ship Insurance and Liability Committee (SILC) 30th interim meeting, a significant event in the ASA calendar, was held in Hong Kong on the 19th of November 2024, under the



leadership of Mr Richard Hext. The HKSOA representative played a pivotal role in this meeting, delving into crucial topics such as the ongoing turmoil in Eastern Europe, environmental damage, limitation of liability, EU ETS, Lloyd's Open Form Review, and piracy. The event, which fell within the Hong Kong Maritime Week events, was a platform for insightful discussions, attended by members of ASA & HKSOA, IG P & I clubs, Group CEO Mr Nick Shaw, Principal Director (Legal) Ms Kiran Khosla from the International Chamber of Shipping.

船舶保險和責任委員會 (SILC) 第 30 次中期會議於 2024 年 11 月 19 日在香港舉行，由宋睿之先生主持，是年內一個重點項目。香港船東會代表在會議中發揮關鍵作用，深入探討了東歐持續動盪、環境損害和責任限制、歐盟排放交易系統、勞氏標準救助合同修訂，以及防範海盜等重要議題。會議於香港海運週活動期間舉行，成為進行深入討論的平台，參與者包括亞洲船東協會和香港船東會的會員、船東責任保險互保國際集團首席執行官 Nick Shaw 先生，以及首席（法律）總監 Kiran Khosla 女士。



The 30th interim meeting of the ASA Seafarers Committee (SC) was held on 10 Dec 2024 in Qingdao. The HKSOA representative, Director (China Affairs) Mr. Gilbert Feng,

actively participated in the meeting. The Committee discussed a range of subjects, including the STCW Convention and Code, the ILO Maritime Labour Convention, Harassment and Bullying issues, the designation of seafarers as key workers, the Seafarer's Identity document under ILO C185 and related issues in Brazil. The committee also discussed pertinent topics such as Seafarer Abandonment and Fair treatment of seafarers.

船員委員會 (SC) 第 30 次中期會議於 2024 年 12 月 10 日在中國青島舉行。香港船東會由中國事務總監馮佳培先生代表出席，積極參與委員會討論的一系列主題，包括《2010 STCW 公約》、《2006 國際勞工組織海事勞工公約》、騷擾和欺凌問題、確立船員為主要員工，以及有關巴西執行國際勞工組織 C185 船員身分證件要求的問題。委員會還討論了船員遺棄和船員公平對待等相關議題。

Asian Shipowners' Association

亞洲船東協會



The ASA Safe Navigation and Environment Committee (SNEC) held its 42nd interim meeting on 27th February 2025. The HKSOA representative, Capt. Nittin Handa of the HKSOA Secretariat., was actively involved in the meeting. The Committee discussed topics related to enhancing security, safe navigation of ships, and protecting the marine environment.

安全航運及環境保護委員會（SNEC）於 2025 年 2 月 27 日舉行了第 42 次中期會議。香港船東會由秘書處 Nittin Handa 船長代表出席，積極參與討論有關加強船舶安保、船舶航行安全和保護海洋環境的議題。

The Shipping Policy Committee (SPC) also held its 38th interim meeting online on 27th March 2025. The HKSOA representative, Capt. Nittin Handa participated in the meeting. The Committee aims to foster fair competition, mutual trust, and cooperation among Asian carriers. The discussions in the meeting covered several topics, such as international maritime policy developments, anti-trust immunity, shipping regulation protectionist measures around the world, including the USTR, canal issues, and anti-corruption issues in the maritime industry.

航運政策委員會（SPC）也於 2025 年 3 月 27 日舉行了第 38 次網上中期會議。香港船東會由 Nittin Handa 船長代表參與。委員會的目標是促進亞洲船東之間的公平競爭、相互信任與通力合作。所討論的議題包括國際航運政策發展、反壟斷議題、世界保護主義措施、運河問題，以及航運業的反貪污等。



The ASA Ship Recycling Committee (SRC) held its 28th interim meeting via correspondence on 10 April 2025. HKSOA representative Mr Matthew McAfee of Fairmont Shipping attended the meeting. The Committee discussed topics related to the international trends in the ship recycling industry and ship recycling regulations. The discussions included the "Hong Kong Convention" on ship recycling and its related guidelines, continued promotion of HKC-certified yards and continuous approach towards early ratification of HKC.

船舶再循環委員會（SRC）於 2025 年 4 月 10 日舉辦了第 28 次中期會議。香港船東會由東昌航運馬正明先生代表出席。委員會討論了船舶回收業的國際趨勢和船舶回收法規，議題包括《香港公約》及其相關拆船指引，繼續推廣《公約》— 認可船塢與《公約》早日獲批的方案。

In summary, the HKSOA has been a pillar of support in the work of the ASA in the years 2024-2025. Its active participation in the various committees of the ASA is a testament to its unwavering commitment to fostering collaboration, mutual trust, and cooperation among Asian shipowners. The HKSOA's involvement in the discussions related to seafarers' rights and safety further underscores its dedication to the maritime industry.

總的來說，香港船東會一直是亞洲船東協會 2024-2025 年的工作支柱，積極參與各個委員會事務，足證在促進亞洲船東之間的協作、互信和合作方面的不遺餘力和堅定不移。香港船東會還參與討論有關船員權利和安全的議題，進一步凸顯對航運業所作出的貢獻。

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events@hkmaritimemuseum.org

Venue Features

Our stunning venues offer breathtaking skyline views, perfect for unforgettable corporate events. The Special Events Gallery is ideal for large meetings and banquets, while the Blue Ocean Hall provides a versatile space for conferences, adjacent to the Marine Science Gallery, which creates a unique underwater-themed cocktail setting. The Harbour Viewing Gallery is perfect for networking and celebrations, showcasing inspiring panoramic vistas. Book your next corporate event with us and take advantage of our exclusive offers to create lasting memories!

Hong Kong Maritime Museum

香港海事博物館

Growth and changing demographics at the Hong Kong Maritime Museum

Throughout 2024, the Hong Kong Maritime Museum (HKMM) has continued to thrive and evolve, building on the momentum gained since the end of the Covid-19 pandemic. The museum has seen another notable increase in visitor numbers, surpassing pre-pandemic levels with a total of 126,000 visitors in the 2024/2025 financial year.

Given a growing audience of younger Mainland visitors, the museum has enhanced its engagement on social media platforms, particularly on the Mainland channel "Xiaohongshu", Weibo and WeChat alongside international channels such as Facebook, Instagram, and LinkedIn. These efforts have successfully attracted a diverse audience and increased the museum's visibility.

Innovative Partnerships and Community Engagement

In Hong Kong, collaborations with local organisations have enhanced visitor experience with additional insights into Hong Kong's rich maritime history through the medium of harbour cruises and panoramic views from the observation wheel. These partnerships have not only enhanced the visitor experience but also strengthened the museum's ties with the local community.

In providing a bridge between East and West, HKMM has coupled being a prominent member of the International Congress of Maritime Museums with forging collaborative agreements with various Mainland institutions during the past year. In November 2024 it was admitted as a member of the Greater Bay Area Museum Alliance at a ceremony held in Guangzhou.

香港海事博物館訪客人數增長及訪客群結構變化

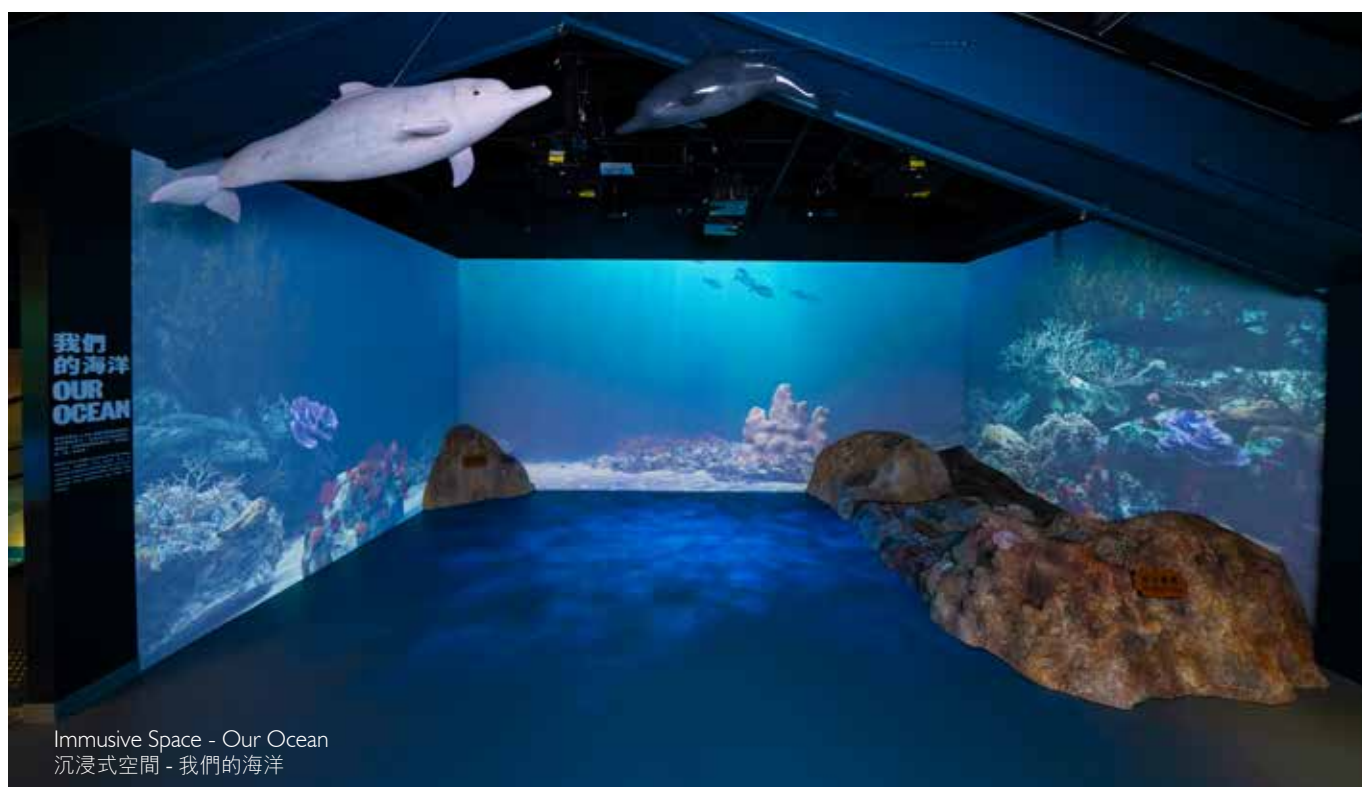
在 2024 年，香港海事博物館（HKMM）繼續蓬勃發展，並在新冠疫情結束後的勢頭上不斷演變。博物館的訪客人數再次顯著增加，在 2024/2025 財政年度總訪客數達到 126,000 人，超過疫情前的水平。

隨著年輕的中國大陸訪客數量的增加，博物館加強了在社交媒體平台上的參與，特別是在中國大陸的「小紅書」、微博和微信，以及 Facebook、Instagram 和 LinkedIn 等國際渠道。這些努力成功吸引了多元化的觀眾，並提高了博物館的知名度。

創新夥伴關係與社區參與

在香港，與當地組織的合作增強了訪客體驗，通過維港遊和摩天輪的全景視野提供了對香港豐富海事歷史的深入見解。這些夥伴關係不僅提升了訪客的體驗，也加強了博物館與當地社區的聯繫。

HKMM 作為國際海事博物館大會的顯著成員，與多個中國大陸機構在去年建立了合作協議，成為東西方之間的橋樑。2024 年 11 月，在廣州舉行的儀式上，HKMM 被納入大灣區博物館聯盟的成員。



Hong Kong Maritime Museum 香港海事博物館

Inauguration of the Swire Marine Discovery Centre

In February 2025 the Swire Marine Discovery Centre (SMDC) opened, with a new permanent exhibition focussing on the Hong Kong's marine environment. A highlight is an immersive audiovisual space, where visitors can see and interact with virtual marine creatures, native to Hong Kong. The exhibition space then unfolds into two distinct narratives: "Under Threat" and "Hope for Tomorrow". Visitors first confront the harsh realities of the human impact on this delicate ecosystem. The subsequent displays highlight conservation initiatives in Hong Kong led by the government and NGOs, aimed at safeguarding and enhancing the marine environment. The overall aim is to empower and motivate visitors to commit themselves to actionable ways in contributing to this conservation effort.

太古海洋探知館的啟用

2025年2月，太古海洋探知館（SMDC）開幕，推出了專注於香港海洋環境的新常設展覽。展覽的亮點是沉浸式的視聽空間，訪客可以觀看並與虛擬的香港本地海洋生物互動。展覽空間隨後展開為兩個不同的敘事：「海洋危機」和「明日可期」。訪客首先面對人類對這一脆弱生態系統的影響所帶來的嚴峻現實。隨後的展示強調了由政府和非政府組織主導的香港保護倡議，旨在保護和改善海洋環境。整體目的是激勵公眾努力守護海洋，並從日常生活開始採取行動。



The exhibition space unfolds into two distinct narratives "Under Threat" and "Hope for Tomorrow"
展覽分為兩大主題：「海洋危機」和「明日可期」

Expanding Educational and Sustainability Initiatives

The museum continues to welcome well over 10,000 children a year through its doors in the form of school groups. It is heartening to see them so engaged in learning about the importance of the Hong Kong's maritime heritage and marine environment in today's modern world. In adding "Science" to the museum's "History" and "Art" roots, marine conservation adds to the diversity of experiences that the museum will create for them and fosters a community of marine stewards dedicated to preserving our oceans.

擴展教育和可持續發展倡議

博物館每年歡迎超過 10,000 名學生以學校團體的形式進入館內。看到他們對了解香港海事遺產和海洋環境在當今世代中的重要性充滿熱情，令人感到欣慰。通過將「科學」融入博物館的「歷史」和「藝術」基礎，海洋保護為博物館創造的多樣化體驗增添了新的維度，並促進了形成一個致力於保護我們海洋的海洋守護者社區。

Hong Kong Maritime Museum 香港海事博物館

Special Exhibitions and Community Projects

The "Across Victoria Harbour" exhibition, highlighted in last year's edition and which ran until May 2024, celebrated the vibrant history of Hong Kong's harbour, showcasing the myriad passenger and cargo craft that once plied its waters and their ongoing contribution to the city's prosperity. The exhibition attracted a diverse audience and received widespread acclaim for its engaging and informative displays.

The "Voyage Through Time" exhibition, which ran from November 2024 to April 2025, has been a captivating showcase of Hong Kong's maritime development from the 1940s to the 1970s. Curated by Edward Stokes with support from the museum's curatorial team, the exhibition features photographs taken by him and other renowned photographers Hedda Morrison and Brian Brake. These images vividly portray Hong Kong's harbour, its shipping activities and people during this transformative period. Visitors have explored 40 framed photos that illustrate the development of Hong Kong from the end of World War II to its emergence as a vibrant international port city. This visual journey not only highlighted the resilience and growth of Hong Kong but also served as a poignant reminder of the city's rich maritime history and cultural evolution.

Across Victoria Harbour Special Exhibition 維港渡影特備展覽



特別展覽和社區項目

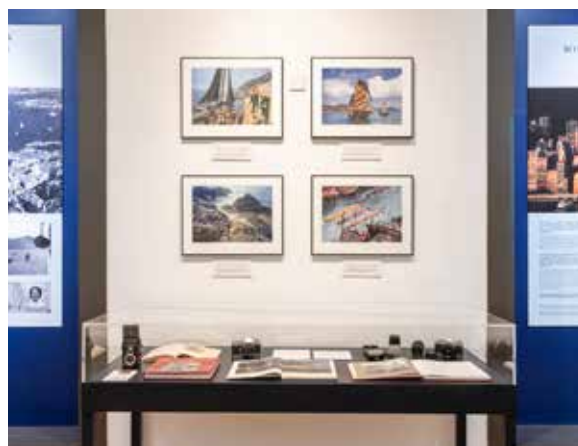
去年版本中提到的「維港渡影」展覽於2024年5月落幕，此展覽慶祝了香港港口生動的歷史，展示了曾在其水域航行的各類客貨船，並突顯這些船隻對城市繁榮的持續貢獻。展覽吸引了多元化的觀眾群，因其引人入勝且富有信息的展示而廣受好評。

「歲月遊蹤」展覽於2024年11月至2025年4月舉行，展示了香港在1940年代至1970年代的海事發展。展覽由Edward Stokes策劃，並得到博物館策展團隊的支持，展出他和其他知名攝影師Hedda Morrison和Brian Brake拍攝的照片。這些圖片生動地描繪了香港的港口、航運活動及其人們在這一變革時期的情景。訪客有機會探索40幅展示香港從二戰結束到成為活力四射的國際港口城市的歷程照片。這一視覺旅程不僅突顯了香港的韌性和增長，還深刻提醒我們珍視這座城市豐富的海事歷史和文化演變。

"Voyage Through Time" 「歲月遊蹤」展覽



Model of "Walla-Walla" and flag
「嘩啦啦」模型與「嘩啦啦」旗



Hong Kong Maritime Museum

香港海事博物館

Hong Kong Maritime Museum Jockey Club Anchor Plaza

One of the most significant projects for the museum this year has been its extension to the waterfront area behind Central Piers 8 & 9. With principal funding from The Hong Kong Jockey Club, the Hong Kong Maritime Museum Jockey Club Anchor Plaza features the 36-tonne, 7 metre tall, anchor recovered from the ULCC *Seawise Giant* (amongst other names), the largest cargo ship ever to have sailed the oceans. The plaza also hosts a pavilion with immersive ArtTech audio-visual content, celebrating Hong Kong's rich maritime past and its aspirationally-sustainable future, with additional interactive kiosks for the public to engage with.

The anchor was installed in July 2025 to take its pride of place on the Central Harbourfront, and the plaza will have a formal completion ceremony in July 2025 and open to the public shortly thereafter.

香港海事博物館賽馬會海事廣場

今年博物館的一個重要項目是擴展至中環8號和9號碼頭後方的海濱區域。在香港賽馬會的主要捐助下，「香港海事博物館賽馬會海事廣場」展示了一個重達36噸、高7米的錨，這是來自於「海上巨人」（也被稱為其他名稱），有史以來最大的貨船。廣場還設有一個展亭通道，提供沉浸式的藝術科技視聽內容，旨在慶祝香港的豐富海事歷史及其可持續的未來，並設有互動展示屏供公眾參與。

該錨於2025年3月安裝，將矗立於中環海濱，廣場將於2025年7月舉行正式完工儀式，並在不久後對公眾開放。



The Hong Kong Maritime Museum Jockey Club Anchor Plaza is set to open to the public in the third quarter of 2025.

香港海事博物館賽馬會海事廣場將於第三季開放予公眾參觀。

“Seawise Giant” Anchor
Officially Joins Hong
Kong Maritime Museum
Jockey Club Anchor
Plaza 海上巨人號船錨正
式座落於香港海事博物
館賽馬會海事廣場



Hong Kong Maritime Museum

香港海事博物館

Supporting HKMM's Mission

HKMM's success is a testament to the support it has received from the Hong Kong SAR government, the shipowning community, and the public. However, to continue thriving and achieving its mission, the museum needs ongoing support from the community. Please do spread the word about HKMM and its exciting developments, use its venues for corporate and private functions, and contribute to its funding efforts. By doing so, you can help ensure that HKMM remains a vibrant component of Hong Kong's cultural landscape.

Looking Ahead

Looking to the future, HKMM remains committed to its mission of preserving and promoting Hong Kong's maritime heritage while embracing new opportunities for growth and innovation. Its dynamic programs, engaging exhibitions, and community-focused initiatives will continue to attract visitors and inspire a deeper appreciation for Hong Kong's rich maritime history.

支持 HKMM 的使命

HKMM 的成功證明了它得到了香港特別行政區政府、香港航運業界人士和公眾的支持。然而，為了繼續蓬勃發展並實現其使命，博物館需要社區的持續支持。我們誠邀您一起宣傳 HKMM 及其令人振奮的發展，考慮在博物館場地舉辦企業和私人活動，並捐助我們所舉辦的項目。您的支持將直接促進博物館的成長，幫助我們打造一個更具吸引力的文化空間。

展望未來

展望未來，HKMM 將繼續致力於保護和推廣香港的海事遺產，同時擁抱增長和創新的新機會。其充滿活力的項目、引人入勝的展覽和以社區為中心的倡議，將繼續吸引訪客，並激發他們對香港豐富海事歷史的更深層次欣賞。



Richard Kendall

Chief Executive

Richard Kendall was appointed Chief Executive of Hong Kong Maritime Museum in March 2023, following retirement from a 38-year career in the Swire group and five years at sea with the British Royal Navy. Much of his Swire career was spent in the shipping industry, including five years as chief executive of China Navigation, the forerunner of Swire Shipping and Swire Bulk. He also served as a Trustee of HKMM and a member of the Executive Committee of HKSOA.

簡德恆

館長

簡德恆曾於英國皇家海軍服役 5 年，之後在太古集團工作了 38 年，退休後於 2023 年 3 月獲任香港海事博物館行政總裁。他在太古的大部分職業生涯都在航運業度過，其中包括在太古航運和太古散貨的前身中國航運擔任了五年的行政總裁。他還曾擔任香港海事博物館理事和香港船東會執行委員會委員。

HKSOA Representations on External Bodies (as at 31 March 2025)

香港船東會出任外界組織的代表 (截至 2025 年 3 月 31 日)

Hong Kong Maritime and Port Board

Mr Wellington Koo, JP, Valles Steamship Co., Ltd.

- **Maritime and Port Development Committee**
Ms. Sandy Chan, Hong Kong Shipowners Association
- **Manpower Development Committee**
Mr Patrick Lo, Teh Hu Cargocean Management Co Ltd
- **Promotion and External Relations Committee**
Mr Martin Fruergaard, Pacific Basin Shipping (HK) Limited

香港海運港口局

顧之灝太平紳士，萬利輪船有限公司

- **海運及港口發展委員會**
陳佩珊女士，香港船東會
- **人力資源發展委員會**
盧培德先生先生，德和海運管理有限公司
- **推廣及外務委員會**
Martin Fruergaard 先生，太平洋航運 (香港) 有限公司

Hong Kong International Arbitration Centre - Appointment Advisory Board

Capt. Nittin Handa, Hong Kong Shipowners Association

香港國際仲裁中心 - 仲裁員委任諮詢委員會

Nittin Handa 船長，香港船東會

Marine Department – Hong Kong Fleet Operation Advisory Committee

Ms Sandy Chan, Hong Kong Shipowners Association

海事處 - 香港船隊運作諮詢委員會

陳佩珊女士，香港船東會

Marine Department - Port Welfare Committee

Mr Hing Chao, Wah Kwong Maritime Transport Holdings Limited

海事處 - 港口福利事務委員會

趙式慶先生，華光海運控股有限公司

Marine Department - Port Operations Committee

Capt. Jiao Jie, Orient Overseas Container Line Ltd

海事處 - 港口行動事務委員會

矯杰船長，東方海外貨櫃航運有限公司

Marine Department – Pilotage Advisory Committee

Mr Zhang Hongwen, COSCO Shipping (Hong Kong) Co Limited

海事處 - 領港事務諮詢委員會

張洪文先生，中遠海運 (香港) 有限公司

Marine Department – Seafarers' Advisory Board

Capt. Ray Sivanand, Pacific Basin Shipping (HK) Limited
Capt. Soma Nair, Fleet Management Ltd
Capt. Xiao Buzhou, Orient Overseas Container Line Ltd

海事處 - 海員諮詢委員會

Ray Sivanand 船長，太平洋航運 (香港) 有限公司
Soma Nair 船長，Fleet Management Ltd
肖步洲船長，東方海外貨櫃航運有限公司

Vocational Training Council – Maritime Services Training Board

Mr Wellington Koo, JP, Valles Steamship Co., Ltd.
Mr Hing Chao, Wah Kwong Maritime Transport Holdings Limited

職業訓練局 - 海事服務業訓練委員會

顧之灝太平紳士，萬利輪船有限公司
趙式慶先生，華光海運控股有限公司

New Members Corner

新會員天地

 <p>AFFINITY</p> <p>Affinity Tankers and Energy (HK) Limited</p> <p>Shipbrokers 船舶經紀</p>	 <p>Asia Satellite Telecommunications Co Ltd 亞洲衛星有限公司</p> <p>Satellite Transponder and Maritime Communications Solutions Provider 衛星轉發器和海上通訊方案提供者</p>	 <p>BCD Travel Hong Kong Limited</p> <p>Travel Management Services 旅遊管理服務</p>	 <p>CCB Shipping and Aviation Leasing Corporation Limited 建信航運航空金融租賃有限公司</p> <p>Ship Finance 船舶融資</p>
 <p>Climate Impact Corporation Limited</p> <p>Green hydrogen projects developer and operator 綠氢能專案開發和營運商</p>	 <p>Clipper Group Hong Kong Ltd</p> <p>Ship Charterer 船舶租賃</p>	 <p>Continental Kapital Shipping Company Limited 海瀚洲際船務有限公司</p> <p>Shipowner 船東</p>	 <p>GreenSwift International Pte Ltd</p> <p>Maritime security, transport cargo via seagoing vessels and ship brokering services 海上安全、遠洋船舶貨物運輸及船舶經紀服務</p>
 <p>Huwell Services Limited 灝和服務有限公司</p> <p>Shipowner 船東</p>	 <p>Junma Services Pte. Ltd.</p> <p>Engine related Services and Spare parts Supplier 引擎相關服務及備品供應商</p>	 <p>Kongsberg Maritime Hong Kong Ltd</p> <p>Ship automation, sensing system, propulsion system Manufacturer 船舶自動化、感測系統和推進系統製造商</p>	 <p>LENOL DMCC</p> <p>Marine Lubricants producer, marketers, and Suppliers 船用潤滑油生產商、行銷商和供應商</p>
 <p>Lockton Companies (Hong Kong) Limited 諾德保險經紀有限公司</p> <p>Insurance Broker 船舶經紀</p>	 <p>MF Jebsen International Limited 捷成馬國際有限公司</p> <p>Investment Holding 控股投資</p>	 <p>Ocean Treasure Shipping Limited 海寶船務有限公司</p> <p>Shipowner and Ship Manager 船東 / 船舶管理</p>	 <p>PR Network 公關網絡</p> <p>Public Relations and Event Management Services 公關和活動策劃服務</p>
 <p>Seascope Insurance Services (Hong Kong) Ltd. 運豐保險顧問(香港)有限公司</p> <p>Insurance Broker 保險經紀</p>	 <p>Societe Generale Hong Kong Branch 法國興業銀行</p> <p>Banking and financial services 銀行和金融服務</p>	 <p>Xin Yuan Enterprises Group Limited 信源企業集團有限公司</p> <p>Shipowner 船東</p>	

HKSOA 30 Year Club (as at Nov 2024)

入會三十年會員名單 (截至 2024 年 11 月)

A. Bilbrough & Co Ltd

American Bureau of Shipping (HK) Ltd
美國驗船協會

Anglo-Eastern Ship Management Ltd
中英船舶管理有限公司

Aon Hong Kong Ltd
怡安保險顧問有限公司

Bernhard Schulte Shipmanagement (Hong Kong) Ltd Partnership
貝仕船舶管理 (香港) 有限責任合夥公司

BNP Paribas Hong Kong Branch
法國巴黎銀行

Britannia Steam Ship Insurance Association (Hong Kong) Limited, The

Bureau Veritas
法國國際驗船局

China Classification Society Hong Kong Branch
中國船級社香港分社

China Merchants Group Ltd
招商局集團有限公司

China Navigation Co Ltd, The (Swire Group)
太古輪船有限公司

China United Shipbuilding Co Ltd
華聯船舶有限公司

Chugoku Marine Paints (HK) Ltd
中國塗料 (香港) 有限公司

Clarksons Platou Asia Limited

CM Houlder Insurance Brokers Ltd
招商海達保險顧問有限公司

Credit Agricole Asia Shipfinance Limited
東方匯理亞洲船務融資有限公司

Det Norske Veritas AS
挪威船級社

Fairmont Shipping (H.K.) Ltd
東昌航運 (香港) 有限公司

Gard (HK) Ltd

Germanischer Lloyd Hong Kong Ltd

Grand Seatrade Shipping Company Ltd
隆星航業有限公司

Hempel (Hong Kong) Ltd
海虹老人 (販誠) 有限公司

Holman Fenwick Willan
夏禮文律師行

Hong Kong Ming Wah Shipping Co Ltd
香港明華船務有限公司

HUD Group
香港聯合船塢集團

Ince & Co

International Maritime Carriers Ltd
萬邦航運有限公司

International Registries (Far East) Ltd
(The Marshall Islands Registry)
國際船舶註冊 (遠東) 有限公司 -
馬紹爾群島註冊處)

Interocean Shipping Co Ltd
海洋船務有限公司

Island Navigation Corporation
International Ltd
金山輪船國際有限公司

Jinhui Shipping and Transportation Limited
金輝航運有限公司 (金輝集團成員)

Lloyd's Register Asia
勞氏船級社 - 亞洲

MAN Diesel & Turbo Hong Kong Ltd

Marsh (Hong Kong) Ltd
達信風險管理及保險服務 (香港) 有限公司

Mayer Brown JSM
孖士打律師行

Mitsui & Co (H.K.) Ltd
三井物產 (香港) 有限公司

New Asian Shipping Company, Limited
新亞船務有限公司

Nippon Kaiji Kyokai
日本海事協會

Oak Maritime (HK) Inc Ltd
和合航業 (香港) 有限公司

Orient Overseas Container Line Ltd
東方海外貨櫃航運有限公司

Parakou Shipping Ltd
巴拉歌船務有限公司

PricewaterhouseCoopers
羅兵咸永道有限公司

Reed Smith Richards Butler
禮德齊伯禮律師行

Richards Hogg Lindley
國際理霍海損理算事務所

RINA Hong Kong Branch Office
意大利船級社

Rodskog Shipbrokers Ltd

Shun Tak - China Travel Shipping
Investments Ltd
信德中旅船務投資有限公司

Simpson Spence Young Hong Kong
Limited

Skuld (Far East) Ltd

Steamship Mutual Management (Hong Kong) Ltd

Stephenson Harwood
羅夏信律師事務所

Swedish Club Hong Kong Ltd, The

Tai Chong Cheang Steamship Co (H.K.) Ltd
泰昌祥輪船 (香港) 有限公司

Taiship Development Ltd
泰山航運有限公司

Teh Hu Cargocean Management Co Ltd
德和海運管理有限公司

Thomas Miller (Hong Kong) Ltd
托馬斯米勒 (香港) 有限公司

Unique Shipping (H.K.) Limited
懋德航運 (香港) 有限公司

Univan Ship Management Ltd
聯運船務管理有限公司

Valles Steamship Co Ltd
萬利輪船有限公司

Wah Kwong Shipping Holdings Ltd
華光航業控股有限公司

Wallem Group Ltd
華林集團有限公司

Wartsila China Ltd
瓦錫蘭中國有限公司

Wealth Ocean Services Ltd
裕洋服務有限公司

West of England Insurance Services
(Luxembourg) S.A.
西英倫保險服務 (盧森堡) 有限公司

Membership List

會員錄

Honorary Members

榮譽會員

Director of Marine, Hong Kong Marine Department
香港海事處處長

Director-General of Invest Hong Kong
投資推廣署署長

Chairman of the Board of Directors of the Hong Kong Maritime Museum Ltd
香港海事博物館有限公司董事局主席

Shipowners, Ship Managers, Ship Operators

船東、船舶管理公司及船舶經營公司

Anglo-Eastern Ship Management Limited	COSCO Shipping (Hong Kong) Co., Limited 中遠海運（香港）有限公司	Jinhui Shipping and Transportation Limited (Member of the Jinhui Group) 金輝航運有限公司（金輝集團成員）
Asian Express Shipping (Hong Kong) Limited 亞洲速航（香港）有限公司	CSSC (Hong Kong) Shipping Company Ltd 中國船舶（香港）航運租賃有限公司	KC Maritime Hong Kong Limited
Associated Maritime Company (Hong Kong) Limited 海宏輪船（香港）有限公司	Dai An Ocean Shipping Company Limited (member of Fujian Highton Development) 大安海運有限公司（福建海通發展成員）	Maersk Shipping Hong Kong Ltd 馬士基香港船舶管理有限公司
Bernhard Schulte Shipmanagement (Hong Kong) Ltd Partnership 貝仕船舶管理（香港）有限責任合夥公司	Equator Pacific Limited (Equator Fund) 赤道太平洋有限公司（赤道基金）	Mandarin Shipping Ltd
BG Shipping Co., Limited 北港航運有限公司	Euronav Hong Kong Limited	Max Glory Enterprise Limited 百輝企劃有限公司
Bocimar Hong Kong Limited	Exmar Hong Kong Limited	MF Jebsen International Limited 捷成馬國際有限公司
Caravel Group Limited, The 拓維集團	Fairmont Shipping (HK) Limited 東昌航運（香港）有限公司	New Navigator Group Limited 新拓展集團有限公司
Celsius Tech Limited	Fleet Management Limited	Northstar Ship Management Ltd
Cetus Maritime (Hong Kong) Limited	Grand Seatrade Shipping Company Ltd 隆星航業有限公司	Oak Maritime (Hong Kong) Inc. Limited 和合航業（香港）有限公司
Chellaram Shipping (Hong Kong) Ltd	Hong Kong Ming Wah Shipping Company Limited 香港明華船務有限公司	Ocean Line Holdings Limited 遠航集團有限公司
China LNG Shipping (International) Co Ltd 中國液化天然氣船務（國際）有限公司	Hongkong Salvage & Towage Services Limited 香港打撈及拖船服務有限公司	Ocean Treasure Shipping Ltd 海寶船務有限公司
China Merchants Energy Shipping Company Limited 招商局能源運輸股份有限公司	Huwell Services Limited 灝和服務有限公司	Orient Overseas Container Line Ltd 東方海外貨櫃航運有限公司
China Merchants Group Ltd 招商局集團有限公司	ICIL Maritime Leasing (International) Company Limited	Pacific Basin Shipping (HK) Limited 太平洋航運（香港）有限公司
Chinese Maritime Transport (Hong Kong) Ltd 香港中國航運有限公司	International Maritime Carriers Ltd 萬邦航運有限公司	Pacific Bulk Enterprises Company Limited
Cido Shipping (H.K.) Co., Ltd	Interocean Shipping Co Ltd 海洋船務有限公司	Pacific Gas (Hong Kong) Holdings Limited 太平洋氣體船（香港）控股有限公司
Clipper Group Hong Kong Ltd	Island Navigation Corporation International Ltd 金山輪船國際有限公司	Parakou Shipping Ltd 巴拉歌船務有限公司
Continental Kapital Shipping Company Limited 海瀚洲際船務有限公司		Portline Holdings
		Purus Marine Services Hong Kong Limited
		Seacon Ships Management Co., Limited 香港洲際船舶管理有限公司

Membership List

會員錄

Shipowners, Ship Managers, Ship Operators (continued)

船東、船舶管理公司及船舶經營公司 (續)

Seaspan Corporation	Taiship Development Ltd 泰山航運有限公司	Valles Steamship Co., Ltd. 萬利輪船有限公司
Shun Tak - China Travel Shipping Investments Ltd 信德中旅船務投資有限公司	Taylor Maritime (HK) Ltd	Wah Kwong Maritime Transport Holdings Limited 華光海運控股有限公司
SITC International Holdings Co Ltd 海豐國際控股有限公司	Teh-Hu Cargocean Management Co., Ltd. 德和海運管理有限公司	Wallem Group Ltd 華林集團有限公司
Spiritchina Services Limited (member of SpiritWorld Group-GREECE)	Uni-Asia Shipping Limited 聯亞船舶有限公司	Wealth Ocean Services Ltd 裕洋服務有限公司
Swire Shipping Pte. Ltd 太古輪船有限公司	Union Apex Mega Shipping Ltd 聯合佳成船務有限公司	Xin Yuan Enterprises Group Limited 信源企業集團有限公司
Tai Chong Cheang Steamship Co (H.K.) Ltd 泰昌祥輪船 (香港) 有限公司	Unique Shipping (H.K.) Limited 懋德航運 (香港) 有限公司	

Classification Societies, Consultants, Surveyors

船級社、顧問公司及驗船行

American Bureau of Shipping 美國船級社	China Classification Society Hong Kong Branch 中國船級社香港分社	Nippon Kaiji Kyokai 日本海事協會
Andrew Moore & Associates Ltd	DNV AS	RINA Hong Kong Limited 意大利船級社
Bureau Veritas Hong Kong Ltd. 立德國際公證香港有限公司	Lloyd's Register Asia 勞氏船級社	Teamhead Marine Surveyors Co., Ltd 天津天衡海事檢驗有限公司

Marine Equipment Suppliers, Shipbuilders, Repairers and Engine Builders

船用設備供應商、船廠、修船公司及航海機器製造商

ABB Engineering (Shanghai) Ltd. 上海 ABB 工程有限公司	Hempel (Hong Kong) Ltd 海虹老人 (香港) 有限公司	LG Marine Services (HK) Co., Limited 魯顧船務 (香港) 有限公司
Accelleron Turbo Systems (Hong Kong) Ltd 奧賽能渦輪增壓系統 (香港) 有限公司	Hostmost Engineering Ltd 浩駿有限公司	Radio Holland Hong Kong Company Limited 荷蘭航海電訊香港有限公司
China Shipbuilding & Offshore International (HK) Co Ltd 中國船舶重工國際貿易 (香港) 有限公司	Jotun COSCO Marine Coatings (HK) Ltd 中遠佐敦船舶塗料 (香港) 有限公司	Wartsila China Ltd 瓦錫蘭中國有限公司
Chugoku Marine Paints (HK) Ltd 中國塗料 (香港) 有限公司	Junma Service Pte Ltd	WinGD Ltd
Everllence Hong Kong Limited	Kawasaki Heavy Industries (HK) Ltd 川崎重工業 (香港) 有限公司	Xinglun Group Limited 興輪集團有限公司
Express Marine Electronics Company Limited 快捷航運儀器有限公司	Kongsberg Maritime Hong Kong Limited	
	LENOL DMCC	

Membership List

會員錄

Marine Insurance - Underwriters, P&I representatives, Average Adjusters and Brokers 海運保險、承保公司、保賠協會、理算行及保險顧問公司

Aon Hong Kong Ltd 怡安保險顧問有限公司	London P&I Club, The Marsh (Hong Kong) Ltd 達信風險管理及保險服務 (香港) 有限公司	Steamship Mutual Underwriting Association Limited, Hong Kong Branch
China P&I Services (Hong Kong) Ltd 中國保賠服務 (香港) 有限公司	NorthStandard Limited Oneglobal Broking Hong Kong Limited	Sveriges Ångfartygs Assurans Förening (The Swedish Club Hong Kong Branch)
CM Houlder Insurance Brokers Ltd 招商海達保險顧問有限公司	Richards Hogg Lindley 國際理霍海損理算事務所	The Shipowners' Mutual Protection and Indemnity Association (Luxembourg)
COSCO Shipping (HK) Insurance Brokers Ltd 中國海運 (香港) 保險顧問有限公司	SCB Management Consulting Services Limited	Thomas Miller (Hong Kong) Limited 托馬斯米勒 (香港) 有限公司
CTX Special Risks Ltd 誠品保險顧問有限公司	Seascope Insurance Services (Hong Kong) Limited 運豐保險顧問 (香港) 有限公司	Tindall Riley (Britannia) Hong Kong Limited
Gard (HK) Limited	Skuld (Far East) Ltd	West of England Insurance Services (Luxembourg) S.A. 西英倫保險服務 (盧森堡) 有限公司
Howden Specialty Limited		Willis Hong Kong Ltd 韋萊香港有限公司
Lockton Companies (Hong Kong) Limited 諾德保險經紀有限公司		

Marine Law - Lawyers, Arbitrators and Claims Consultants 海運法規 - 律師行、仲裁行及索賠顧問公司

CMS Hong Kong LLP CMS 國際律師事務所有限法律責任合夥	Ince & Co 英士律師行	Reed Smith Richards Butler LLP 禮德齊伯禮律師行有限法律責任合夥
Hill Dickinson Hong Kong 希德律師行	Johnson Stokes & Master 孖士打律師行	Stephenson Harwood 羅夏信律師事務所
Holman Fenwick Willan 夏禮文律師行	Keesal, Young & Logan 奇術揚洛根律師行	Watson Farley & Williams LLP 華盛國際律師事務所
Howse Williams 何韋律師行	Nishimura & Asahi Hong Kong 西村朝日香港法律事務所	

Ship Finance - Bankers, Financiers 船舶融資 - 銀行、融資公司

Bank of America, N.A. Hong Kong Branch	CCB Shipping and Aviation Leasing Corporation Limited 建信航運航空金融租賃有限公司	SeaKapital Limited 海瀚資本有限公司
Bank of China (Hong Kong) Ltd 中國銀行 (香港) 有限公司	Citibank N.A. Hong Kong Branch	Societe Generale Hong Kong Branch 法國興業銀行
Bank of Communications Co Ltd Hong Kong Branch 交通銀行股份有限公司 香港分行	Credit Agricole Corporate and Investment Bank 東方匯理銀行	Standard Chartered Bank (Hong Kong) Limited
BNP Paribas Hong Kong Branch 法國巴黎銀行	JP Morgan Chase Bank, N.A.	

Membership List

會員錄

Ship Registration, Port Authorities 船舶註冊 / 港口當局

Bahamas Maritime Authority (HK) Ltd

Consulate General of Panama in Hong Kong

International Registries (Far East) Ltd
(The Marshall Islands Registry)
國際船舶註冊 (遠東) 有限公司 (馬紹爾群島註冊處)

LISCR (Far East) Limited
利比里亞國際船舶及公司註冊有限公司

Shipbrokers, Sale and Purchase Brokers 船舶經紀 / 船舶買賣經紀

Affinity Tankers and Energy (HK) Limited
(a subsidiary of the Affinity Shipping Group, London)

Arrow Asia Shipbrokers Ltd
箭亞船舶經紀有限公司

Bancosta (Oriente) Ltd
奔達東方

Clarksons Hong Kong Limited

CPN International Ltd

Eastern Horizon Shipbrokers Ltd
海拔船業經紀有限公司

Gibson (Asia) Limited
吉遜 (亞洲) 有限公司

MIT Shipbroker Limited
永榮船務有限公司

Shanghai Seamaster Shipbroking Company Ltd
上海菁英航運經紀有限公司

Simpson Spence Young Hong Kong Limited

Other Services to Shipping 其他航運相關服務行業

Asia Satellite Telecommunications Co Ltd
亞洲衛星有限公司

ATPI Travel (Hong Kong) Ltd

AUSCA Shipping Limited

BCD Travel Hong Kong Limited

Brookes Bell Hong Kong Limited
c/o Quest Management Services Limited

Century Shipping Services Ltd
世紀海運服務有限公司

Chimbusco Pan Nation Petro-Chemical Co Ltd
中燃遠邦石油化工有限公司

China United Shipbuilding Co Ltd
華聯船舶有限公司

Climate Impact Corporation Limited

CLPe Solutions Limited
中電源動有限公司

Department of Logistics & Maritime Studies,
The Hong Kong Polytechnic University
香港理工大學物流及航運學系

GreenSwift International Pte Ltd

Gulf Oil Marine Ltd
海灣船舶石油有限公司

Haida United Marine Tech-Services Co., Limited
海大聯合海事技術服務有限公司

Huayang (Hongkong) Shipping Limited
華洋 (香港) 船務有限公司

Irwin Group
(Group of companies - Irwin Marine Services, Irwin Rotational Pipe Lining)
伊榮集團
(集團旗下公司包括海翔船舶工程有限公司, 伊榮德滾塑管業 (深圳) 有限公司)

ITOCHU Hong Kong Ltd
伊藤忠商事 (香港) 有限公司

Japan External Trade Organization, Ship Machinery Department
日本貿易振興機構 (香港) 船用機械部

Maritime Knowledge Ltd, Marine PALS

Marlink HK Limited

McKinsey & Company, Inc. Hong Kong

Medsea China Limited

Mitsui & Co (H.K.) Ltd
三井物產 (香港) 有限公司

MOL Global Ship Management Hong Kong Limited

MTI Network Asia Ltd

Navarino HK Limited

Norsepower Asia Pacific Limited

NS United Shipping (H.K.) Co., Limited
新和日鐵聯合海運 (香港) 有限公司

Ocean TG Hong Kong Limited

Pole Star Space Applications Ltd

PR Network
公關網絡

PricewaterhouseCoopers
羅兵咸永道有限公司

Shanghai International Port Group (HK) Co., Ltd
上海集團 (香港) 有限公司

StormGeo Limited
啟濤國際科技有限公司

Sumitomo Corporation (Hong Kong) Ltd
住友商事香港有限公司

Tecway (HK) Limited
德煒 (香港) 有限公司

The Sailors Home and Mission to Seafarers (The Mariners)
海員之家

TotalEnergies Lubmarine Hong Kong Limited
道達爾能源船舶潤滑油香港有限公司

Zim Integrated Shipping Agencies (HK) Limited
以星航運代理有限公司

Promotion within the Association

船東會的推廣活動

The opportunity to promote ideas, services or products to the membership within the Association is made available as follows:

Seminars and Webinars

These are arranged for members to attend cost-free and are held at various hotel venues or conference centres, usually twice per month. A wide variety of topics are covered and presentations by non-members are also welcome. To arrange such functions about two-month lead time is preferable. Our staff welcome all suggestions regarding topics and speakers.

The venue is able to be equipped with a microphone, speaker's lectern, video projection equipment, and slide projector if required. Seating can be varied for small and large groups. Attendance records are kept which will be made available if requested afterwards. The distribution of descriptive handout materials is encouraged.

Association Lunches

These networking events are intended for attendance by as many members as possible. Numbers vary from 50 - 150 people, and a lunchtime address is usually given by a Guest of Honour. The functions are held almost every month and the cost is shared by those who attend.

The Association's is experienced in making arrangements for such major functions and these may even be hosted by non-members' organizations for promotional purposes. The media may be invited to a media conference afterwards, and non-member guests are usually welcome.

Executive Committee Lunches

These are exclusive and arranged as required for the Committee to receive important overseas visitors or officials.

Casual Lunches and Cocktail Receptions

These can be arranged for the benefit of non-members upon request to make introductions in a neutral environment to prospective contacts within the membership with a view to fostering new business.

For further information about any of these functions and activities, you are cordially invited to contact the Association Secretariat.

協會通過下列形式為會員提供多元化服務及推廣活動：

研討會與網上研討會

該類研討會通常每月在會址鄰近酒店或會議中心舉辦兩次。會員可以免費參加。研討會的討論題目不限，也可安排非協會會員作演講。

本會可提供研討會所需設備，包括話筒、演講台、影像放映機及幻燈機。會場可根據需要容納不同人數。講者如能提供講稿更佳。

午餐會

此類午餐會歡迎會員踴躍參加，人數一般在 50 至 150 人不等。許多時候會邀請嘉賓在席間作發言。午餐會每月舉行一次，費用由與會者分攤。

協會在安排午餐會方面積累了豐富的經驗。午餐會也可由非會員組織安排，作推廣用途。午餐會或會邀請新聞媒介參加會後舉辦的記者會，非會員通常也可以參加。

執委員午餐會

此類午餐會特別是為那些海外的重要人士或政要舉行。

輕便午餐與雞尾酒會

此類活動通常為非會員公司欲結識船東會會員以發展生意往來而設。

如需了解有關詳情，請聯絡協會秘書處。

Fleet Statistics

會員船隊資料

Vessels and Tonnage by Register Owned, Managed and/or Operated by Members as at 1st December 2024

截至 2024 年 12 月 1 日會員擁有及 / 或管理的船舶註冊分佈情況

Register 註冊地	Number of Ships 艘數	Deadweight 載重噸	Gross Tonnage 總噸
Antigua & Barbuda 安提瓜和巴布達	1	11,787	9,587
Bahamas 巴哈馬	43	3,005,758	1,889,678
Belgium 比利時	3	496,072	278,254
British (Bermuda) 英國 (百慕達)	3	539,735	279,958
British (UK) 英國	4	290,981	164,937
China (PRC) 中國	5	61,135	60,103
Curacao 庫拉索	7	381,749	298,535
Denmark/DIS 丹麥	6	229,948	143,365
Greece 希臘	1	180,010	94,008
Hong Kong 香港	1,064	116,945,127	75,380,162
India 印度	2	75,200	45,646
Indonesia 印度尼西亞	4	231,901	147,546
Italy 意大利	4	585,333	304,110
Japan 日本	3	91,065	134,581
Liberia 利比里亞	177	17,303,671	10,024,223
Malta 馬爾他	36	1,166,516	852,156
Marshall Islands 馬歇爾群島	360	22,835,579	16,922,838
Mongolia 蒙古國	1	8,515	6,543
Netherlands 荷蘭	3	7,913	10,766
New Zealand 新西蘭	2	33,205	26,610
Norway/NIS 挪威 (NIS)	35	1,923,484	1,210,704
Panama 巴拿馬	249	16,972,584	12,127,483
Portugal 葡萄牙	11	921,350	784,127
Singapore 新加坡	149	14,018,484	8,368,149
South Africa 南非	3	564,028	288,836
USA 美國	2	219,159	128,618
Vietnam 越南	3	321,870	176,146
Grand Total	2181	199,422,159	130,157,669

Fleet Statistics

會員船隊資料

Vessels and Tonnage by Ship Type, Managed and/or Operated by Members as at 1st December 2024

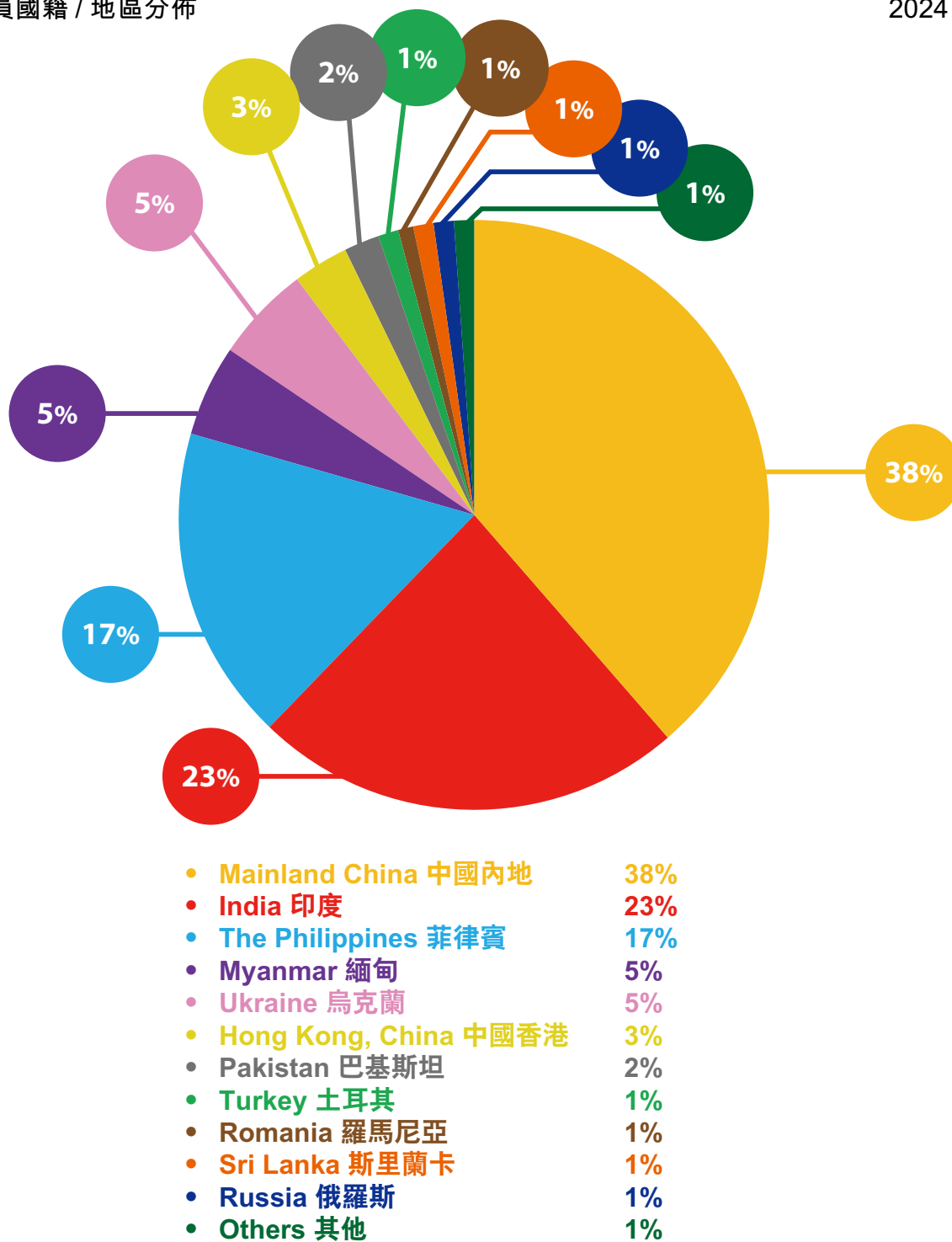
截至 2024 年 12 月 1 日會員擁有及 / 或管理的船舶類別分佈情況

Ship Type 船舶類別	Number of Ships 艘數	Deadweight 載重噸	Gross Tonnage 總噸
Bulk Carrier 散貨船	982	99,900,874	53,839,053
Cement Carrier 水泥船	2	37,138	25,085
Container Ship 貨櫃船	564	40,951,471	38,965,299
Floating Storage 浮動儲存	1	-	218
General Cargo 乾貨船	37	1,441,665	900,972
Heavy Lift/Project Cargo 重吊	11	634,831	476,012
LNG Ship 液化天然氣載運船	32	3,034,515	3,333,777
LPG Ship 液化石油氣載運船	26	853,790	738,718
Multi-Purpose Vessel 多種用途船	4	246,533	155,952
Offshore 離岸支援船	4	8,498	9,816
OSV/Tug 拖船	29	47,879	60,173
PCTC/Ro-Ro/Car Carrier 汽車運輸船	68	1,168,201	3,698,349
Reefer 冷藏船	2	25,812	22,764
Tanker (Chemical) 化學液體油輪	133	4,613,051	2,831,973
Tanker (Crude Oil) 原油油輪	203	35,408,629	19,045,191
Tanker (Product) 成品油輪	47	2,762,016	1,620,642
Very Large Ore Carrier 大型礦砂船	9	2,324,553	1,223,205
VLCC 大型油輪	18	5,505,828	2,854,080
Woodchip Carrier 木屑船	9	456,874	356,390
Grand Total	2,181	199,422,159	130,157,669

Seafarers Employed by Owners and Managers 船東和管理公司僱用的船員情況

Nationality of Officers
高級船員國籍 / 地區分佈

December 2024
2024 年 12 月



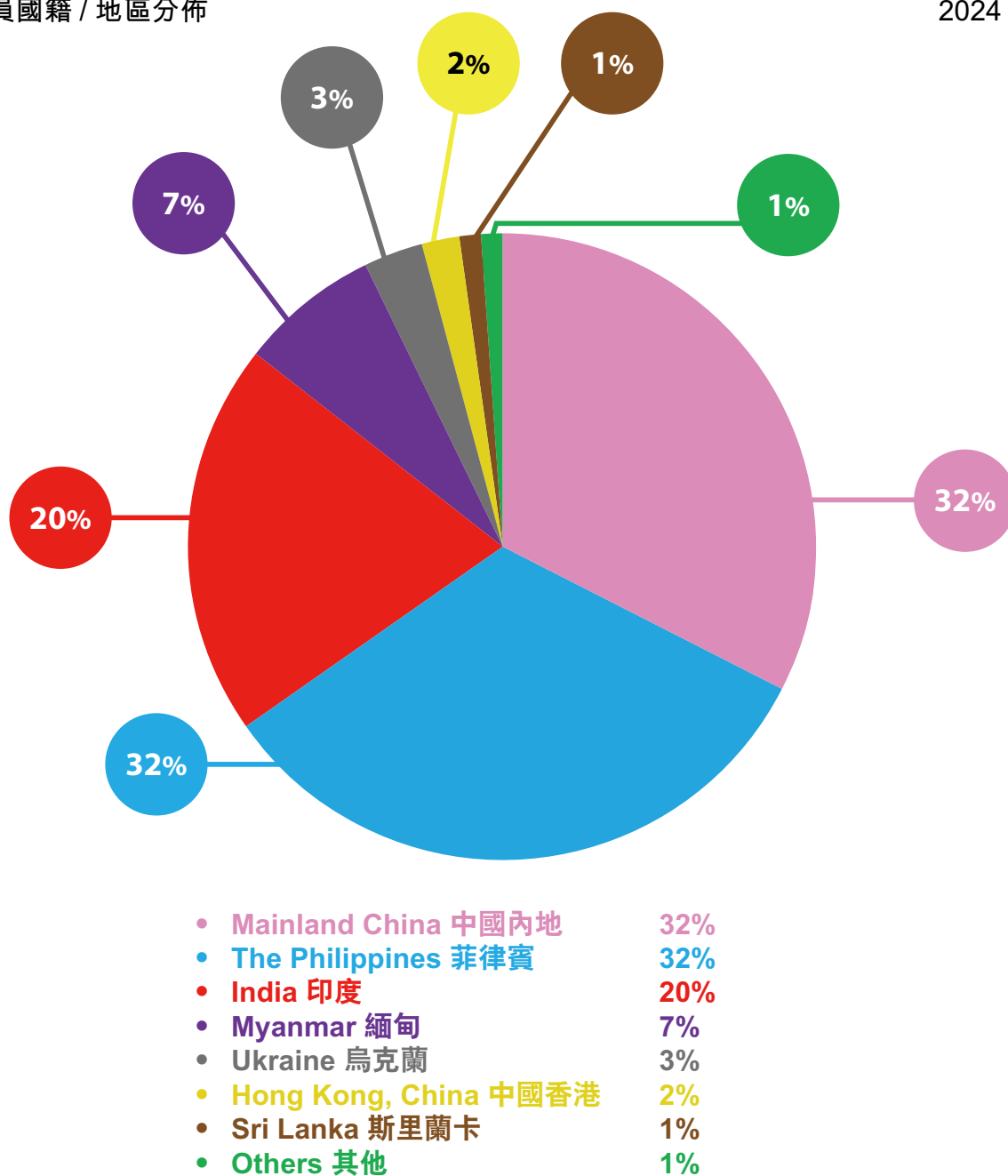
Remarks :

We do not receive returns from all members on the nationality of seafarers that are employed on their ships, so the above charts represent the limited data that we have gathered. Due to the lack of returns, a comparison with previous years cannot sensibly be made.

Seafarers Employed by Owners and Managers 船東和管理公司僱用的船員情況

Nationality of Ratings
普通船員國籍 / 地區分佈

December 2024
2024 年 12 月



備註：

由於我們未能獲取所有會員提交有關其公司僱用的船員情況，以上的統計圖只代表有限度的資料。因此，我們亦未能和去年的資料作比較。

Membership Requirements and Secretariat Contact Details

入會資格及秘書處聯繫方式

Membership applications are considered from companies that have a registered business in Hong Kong connected with shipping.

There are two categories of membership. **Ordinary** membership for ship owners, ship managers and ship operators, and **Associate** membership for all others.

Both categories of membership may attend all Association functions and receive all Association notices and materials except for those in which it is judged the Associate members may not be interested.

Associate members are not entitled to vote on resolutions at general meetings, though they are welcome to express their opinions on issues of concern.

Every applicant must be sponsored by two members, of which one must be an Ordinary member. The Executive Manager of the Association Secretariat is glad to assist applicants in completing their sponsorship arrangements.

On acceptance for membership there is an initial Entrance Fee of HK\$1,000, with monthly subscriptions.

The monthly subscriptions for **Ordinary** members are as follows:

Tier 1 members (HK\$8,100)

- Ship owners or operators with a total fleet of more than 50 vessels, including those of their subsidiary companies and overseas offices
- Ship managers with a total fleet of more than 200 vessels under their technical and/or crew management, including those of their subsidiary companies and overseas offices

Tier 2 members (HK\$6,700)

- Ship owners or operators with a total fleet of 20 to 50 vessels, including those of their subsidiary companies and overseas offices
- Ship managers with a total fleet of 100 to 200 vessels under their technical and/or crew management, including those of their subsidiary companies and overseas offices

Tier 3 members (HK\$6,000)

- Ship owners, operators and managers not falling under Tier 1 or Tier 2 above

The monthly subscription for **Associate** members is HK\$2,700.

Membership subscriptions for both Ordinary and Associate members are to be paid either annually in April, or monthly by a bank's 'Standing Instruction' (S.I.).

Pro-rata refund of pre-paid annual payment can be arranged should a member resign during the year, subject to certain conditions.

本會僅接受在香港註冊的與航運有關的公司為會員。

會員分兩種類別。船東、船舶運營或管理公司為**正式**會員，其他公司為**附屬**會員。

這兩類會員均可參加協會的所有活動，並按照會員類別收取協會的通告和相關的資訊。

附屬會員不能在全體會員大會上就議案進行表決，但歡迎他們就關注的議題發表意見。

申請者需經兩位公司會員提名，其中一位必須是正式會員。本會執行經理樂意就此提供協助。

入會申請獲批准後，申請者需繳付入會費港幣 1,000 元及該月會費。

正式會員每月會費如下：

第一組別（港幣 8,100 元）

- 船東或經營公司，其船隊總數超過 50 艘，包括其子公司和海外公司的船隊
- 船舶管理公司，其技術和 / 或船員管理下的船隊總數超過 200 艘，包括其子公司和海外公司的船隊

第二組別（港幣 6,700 元）

- 擁有 20 至 50 艘船舶的船東或經營公司，包括其子公司和海外公司的船隊
- 船舶管理公司，其技術和 / 或船員管理下的船隊總數為 100 至 200 艘，包括其子公司和海外公司的船隊

第三組別（港幣 6,000 元）

- 不屬於第一組別或第二組別的船東、經營公司和管理公司

附屬會員的每月會費為港幣 2,700 元。

正式會員和附屬會員的會費可以採用每年四月付一次性的年費，或每月以自動轉賬方式支付費用。

會員如果在本年度內退會，所付的一年會費將依照規定按比例退回。

Secretariat Contact Details The Hong Kong Shipowners Association

Address : 12th Floor, Queen's Centre, 58 Queen's Road East,
Wanchai, Hong Kong
Telephone : (852) 2520-0206
Facsimile : (852) 2529-8246
E-mail : hksa@hksoa.org
Website : www.hksoa.org

秘書處聯繫方式 香港船東會

地址 : 香港灣仔皇后大道東 58 號
帝后商業中心 12 樓
電話 : (852) 2520-0206
傳真 : (852) 2529-8246
電子郵件 : hksa@hksoa.org
網站 : www.hksoa.org

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本年刊採用 FSC™ - 認證紙張。

Membership Application Form

入會申請表

To The Executive Committee
The Hong Kong Shipowners Association
12th Floor, Queen's Centre
58 Queen's Road East, Wanchai
Hong Kong

This may be either mailed/
emailed to hksoa@hksoa.org
faxed to (852) 2529-8246

Dear Sirs,

We desire to become an Ordinary/Associate* Member of the Hong Kong Shipowners Association Limited, and in the event of our being elected to such membership we hereby agree to be bound by the Memorandum and Articles of Association, and to abide by any rules and regulations of the Association for the time being in force.

We are a company registered in _____ (place) in _____ (year)
and our principal business is _____
we own/and or* manage _____ vessels aggregating _____ dwt.

We attach herewith brief introduction of our company, a copy of our Business Registration Certificate and a list of our Directors.

We nominate (1) Mr/Ms* _____ (2) Mr/Ms* _____
and/or* (3) Mr/Ms* _____ (4) Mr/Ms* _____
to represent us at any meeting called by the Association.

(#For Associate membership application)

#Our reason for becoming an Associate member of the Association is _____.

For future co-ordination, please address all your circulars and notices to our chief representative named as (1) above.

Our full name is : _____ (English)
_____ (Chinese)

Address : _____

Telephone** : _____ Fax** : _____

Website : _____ Email** : _____

Signature and company chop : _____

Title : _____ Date : _____

We, the undersigned, are well acquainted with the above named Application Company and consider the same to be in every respect eligible to become an Ordinary/Associate* Member of the Association.

Proposer

Seconder

* Please strike out that which does not apply.

** Please give general line numbers.

Membership Application Form

入會申請表

致：香港船東會執行委員會
香港船東會
香港灣仔皇后大道東 58 號
帝后商業中心 12 樓

請填妥表格後寄回本會或
電郵：hksoa@hksoa.org 或
傳真至 (852) 2529-8246

本公司現申請加入香港船東會，成為正式 / 附屬會員*。申請一旦獲得批准，本公司同意遵守「香港船東會章程」並受船東會的規章約束。

本公司於 _____ (年份) 在 _____ 註冊，公司的主要業務是 _____。

本公司擁有或管理的船舶數為 _____ 艘，共計載重噸為 _____。

本公司簡介、董事會成員名單及商業登記証副本見附件。

本公司現委任 (1)* _____ 先生 / 女士 (2)* _____ 先生 / 女士
(3)* _____ 先生 / 女士 (4)* _____ 先生 / 女士

為本公司之聯絡人，今後船東會的有關通訊資料，請直接送交本公司上述 (1) 之首席代表。

(# 只適合附屬會員申請人填寫)

本公司希望成為貴會附屬會員的原因是 _____。

本公司全稱：_____ (英文)
_____ (中文)

地址：_____

電話 **：_____ 傳真 **：_____

網站：_____ 電子郵件 **：_____

簽署加公司蓋章：_____

職務：_____ 日期：_____

本人 (本署) 認為上述公司完全符合成為船東會正式 / 附屬會員* 的條件。

推薦人

第二推薦人

* 請刪去不適用處

** 請填寫公司總機號碼



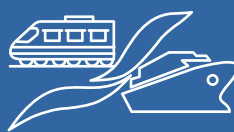
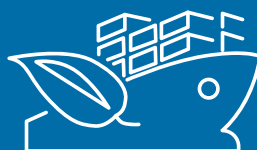
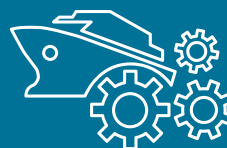
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香港海運週

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Marine Department

The Government of the Hong Kong Special Administrative Region
of the People's Republic of China

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